FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS 2020

FOR OFFICE USE ONLY:

********AUTO**ALL FOR AADC 325 T4 P2 48 604

MR ROBERT D BENDER
COUNTY COMMISSIONER DIST 4
Escambia County
Elected Constitutional Officer
2303 MALYSA PL
PENSACOLA FL 32504-5906

FLORIDA
COMMISSION ON ETHICS
JUN 11 2021
RECEIVED

PROCESSED

ID CODE

ID NO. 276548

CONF. CODE

Bender, Robert D

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2020 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of June 1, 20 21 was $ 526,755.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ 235,648

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
SEE Attached	

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
SEE Attached	

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

(Continued on reverse side)

PART D -- INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2020 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2020 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2020 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
Escambia County BOCC	3 W Garden St, Suite 416, PNS FL 32502	77,851

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
N/A			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	N/A		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]

☑ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Robert Bender
SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF ESCAMBIA

Sworn to (or affirmed) and subscribed before me by means of ☒ physical presence or ☐ online notarization, this 10th day of June, 2021 by ROBERT BENDER.

Angela Crawley
(Signature of Notary Public--State of Florida)

Angela Crawley
(Print, Type, or Stamp Commissioned Name of Notary Public)

Angela Crawley
Notary Public
State of Florida
My Commission Expires 07/28/2023
Commission No. GG 345573

Personally Known X OR Produced Identification

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

_____ Signature

_____ Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☒

Robert Bender 6/1/2021

Part B

Suntrust Checking Account P.O. Box 305183 Nashville, TN 37230	$	1,999
Regions Checking Account 70 N Baylen St Pensacola, FL 32501	$	5,308
Regions Savings Account 70 N Baylen St Pensacola, FL 32501	$	9,000
American Fidelity Life Ins Savings Account 500 S Palafox St #200 Pensacola, FL 32502	$	3,284
HSA Bank P.O. Box 939 Sheboygan, WI 53082	$	1,119
USI 401(k) Plan USI Consulting Group 95 Glastonbury Blvd, Suite 102 Glastonbury, CT 06033	$ See Attached	48,654
Escambia County Retirement ICMA-RC P.O. Box 96220 Washington, DC 20090-6220	$ See Attached	134,153
2303 Malysa Pl	$	487,817

Part C

American Education Services P.O. Box 2461 Harrisburg, PA 17105	$	29,655
Wells Fargo Home Mortgage PO Box 14411 Des Moines IA 50306	$	284,277
USAA Auto Loan 10750 McDermott Freeway San Antonio, TX 78288	$	37,738
Regions HELOC P.O. Box 18001 Hattiesburg, MS 39404	$	39,889

Investment	Beginning Balance	Contri-butions	Loan Principal	Loan Interest	Forfeiture Receipts	Transfers	Conversion Activity	Distri-butions	New Loans	Forfeiture	Fees	Interest Dividends	Earnings	Ending Balance	Election Percent	Percent Vested	Amou Veste
Vanguard 500 Index Adm	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	10.00%	-	
AB Large Cap Growth Z	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	10.00%	-	
JHancock DiscValue MidCapR6	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	5.00%	-	
Franklin Small Cap Value R6	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	5.00%	-	
Invesco Oppenheimer Global R6	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	15.00%	-	
Dodge&Cox International Stock	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	20.00%	-	
Vanguard Target Ret 2045 Inst	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	10.00%	-	
Vanguard Target Ret 2055 Inst	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	10.00%	-	
TOTALS	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	100.00%	100.00%	$0.0

TOTALS

PIMCO High Yield I	$1,846.86	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$1,846.86	-	-	
Pioneer Equity Income K	$4,396.33	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$23.13	$4,419.46	-	-	
Vanguard 500 Index Adm	$5,491.30	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	($2.54)	$5,488.76	-	-	
AB Large Cap Growth Z	$6,642.60	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	($31.67)	$6,610.93	-	-	
JHancock DiscValue MidCapR6	$2,347.25	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$18.91	$2,366.16	-	-	
Franklin Small Cap Value R6	$2,360.72	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$32.64	$2,393.36	-	-	
Invesco Oppenheimer Global R6	$8,126.92	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$12.84	$8,139.76	-	-	
Dodge&Co	$7,693.46	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$46.33	$7,739.79	-	-	

USI 401k

Investment	Beginning Balance	Contri-butions	Loan Principal	Loan Interest	Forfeiture Receipts	Transfers	Conversion Activity	Distri-butions	New Loans	Forfeiture	Fees	Interest Dividends	Earnings	Ending Balance	Election Percent	Percent Vested	Amou Veste
x Internatio nalnal Stock																	
Vanguard Target Ret 2045 Inst	$4,803.25	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$14.61	$4,817.86	-	-	
Vanguard Target Ret 2055 Inst	$4,817.83	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$14.58	$4,832.41	-	-	
CASH	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	($0.38)	-	-	
TOTALS	$48,526.52	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$128.83	$48,654.97	-	-	$48,654.9

USI 401k

Balances & Holdings

Total Balance (as of 06/01/2021)

FUND NAME	EMPLOYER	EMPLOYEE	ROLLOVER	BALANCE	TOTAL %
Vantagepoint 500 Stock Idx R1	$12,545.13	$0.00	$0.00	$12,545.13	9.4%
Vantagepoint Emerging Mrkts R1	$9,454.89	$0.00	$0.00	$9,454.89	7.0%
Vantagepoint International R1	$25,679.28	$0.00	$0.00	$25,679.28	19.1%
VT AMG TimesSquare Mid Cap Gr	$12,725.48	$0.00	$0.00	$12,725.48	9.5%
VT Diversified International	$22,971.88	$0.00	$0.00	$22,971.88	17.1%
VT LSV Small Cap Value	$13,314.34	$0.00	$0.00	$13,314.34	9.9%
VT MFS® Value	$11,963.78	$0.00	$0.00	$11,963.78	8.9%
VT Nuveen Real Estate Secs	$12,396.61	$0.00	$0.00	$12,396.61	9.2%
VT T Rowe Price® Growth Stock	$13,102.26	$0.00	$0.00	$13,102.26	9.8%
ACCOUNT BALANCE	$134,153.65	$0.00	$0.00	$134,153.65	100.0%