

PROCESSED

FD 17811

FORM 6

FULL AND PUBLIC DISCLOSURE

2019

OF FINANCIAL INTERESTS

FOR OFFICE USE ONLY:

257501

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2020 MAY 28 PM 4: 52
MIAMI-DADE COUNTY
ELECTIONS DEPARTMENT

Please print or type your name, mailing address, agency name, and position below:

LAST NAME — FIRST NAME — MIDDLE NAME:
LEVINE CAVA DANIELLA

MAILING ADDRESS:
15360 SW 67TH COURT

CITY: PALMETTO BAY ZIP: 33157 COUNTY: MIAMI- DADE

NAME OF AGENCY:
MIAMI-DADE COUNTY

NAME OF OFFICE OR POSITION HELD OR SOUGHT:
County Mayor

CHECK IF THIS IS A FILING BY A CANDIDATE

Processed Date: 7/1/20
Scanned Date: 7/10/20
Filing Status Code: BSC

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2019 or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of DECEMBER 31, 20 19 was \$ 6,268,205

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ 25,000

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
IBERIA BANK - INTEREST CHECKING ACCOUNT	78,247
CHARLES SCHWAB & CO - INVESTMENT (SEE ATTACHED STATEMENT)	1,487,569
CHARLES SCHWAB & CO - IRA (SEE ATTACHED STATEMENT)	71,197
SEE ATTACHMENT TO PART B	5,122,345

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
BISCAYNE BANK	519,053
3750 NW 87th Avenue	
Unit 150	
Doral, FL 33178	

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
N/A	

FD 17811

PART D -- INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2019 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

I elect to file a copy of my 2019 federal income tax return and all W2's, schedules, and attachments.
(If you check this box and attach a copy of your 2019 tax return, you need not complete the remainder of Part D.)

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
MIAMI-DADE COUNTY	111 NW 1ST STREET, MIAMI FL 33128	40,012
SEE ATTACHEMENT TO PART D		408,175

SECONDARY SOURCES OF INCOME (Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5):

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
See attachment to part D			

PART E -- INTERESTS IN SPECIFIED BUSINESSES (Instructions on page 6)

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	N/A		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

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MIAMI-DADE COUNTY
ELECTIONS DEPARTMENT

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Daniella Louise Cava

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF *Miami Dade*

Sworn to (or affirmed) and subscribed before me by means of physical presence or online notarization, this 27 day of May, 2020

by *Patricia Arosemena*, Notary Public State of Florida
Patricia Arosemena
My Commission GG 089644
Expires 07/20/2021

(Signature of Notary Public--State of Florida)
(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known OR Produced Identification

Type of Identification Produced ID

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

Daniella Louise Cava prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Daniella Louise Cava

Signature

May 28, 2020

Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

DANIELLA LEVINE CAVA
 FORM 6
 CONTINUATION PAGE 2
 12/31/2019

PART B - ASSETS

DESCRIPTION OF ASSET (specific description is required - see instructions p. 4)	VALUE OF ASSET
Morgan Stanley - Investments Account (see attached statement)	288,793
Morgan Stanley - Investments Account (see attached statement)	261,997
AXA Equitable - Retirement Life Insurance Account (see attached statement)	340,890
Lincoln Financial Group - Life Insurance Policy (see attached statement)	372,596
Lockheed Martin Corporation - common shares	7,838
Getty Realty Corp. - common shares	38,291
Kimco Realty Corporation - common shares	90,536
Florida Division of Retirement	144,433
Residence - 860 Jeronimo Drive, Coral Gables, FL	2,022,253
Residence - 15360 SW 67th Court, Palmetto Bay, FL	477,183
Business Property - 4950 S Le Jeune Road #H, Coral Gables, FL	418,770
Investment in LLCs	658,765
SUBTOTAL	5,122,345

See next page

PART D - INCOME

NAME OF SOURCE INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE INCOME	AMOUNT
Charles Schwab & Co.	San Francisco, CA	59,746
Morgan Stanley - Investment Account (interest, dividends, capital gains)	New York, NY	11,806
Morgan Stanley - Investments Account (interest, dividends, capital gains)	New York, NY	8,041
Kimco Realty Corporation - common shares (dividends)	St. Paul, MN	4,882
Getty Realty Corp. - common shares (dividends)	Cranford, NJ	1,663
15360 SW 67th Court, Palmetto Bay, FL (Tenant: Miami Medical Consultants, P.A.)	Miami, FL	45,000
6400 LLC	Miami, FL	10,256
Ipanema El Portal LLC	El Portal, FL	7,592
Ipanema Green Bay LLC	Green Bay, WI	26,453
Ipanema Madison LLC	Waunakee, WI	20,016
Ipanema Shore Crest LLC	Miami, FL	2,763
Ipanema Smokey Park LLC	Candler, NC	208,390
Ipanema Tamiami LLC	Miami, FL	1,567
SUBTOTAL		408,175

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 MIAMI-DADE COUNTY
 ELECTIONS DEPARTMENT

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DANIELLA LEVINE CAVA
 RENTAL PROPERTIES OWNED VIA LLCs
 FOR TAX YEAR ENDING DECEMBER 31, 2019

Property Address	Company Name	Partner Name	Ownership Percentage	Value
6400 Biscayne Blvd, Miami, FL 33138	6400 LLC	Robert and Daniella Cava	11.11%	\$ 38,632
150 NE 86th Street, El Portal, FL 33138	IPANEMA EL PORTAL LLC	Robert and Daniella Cava	33.33%	\$ 15,581
718 NE 87th Street, Miami, FL 33138	IPANEMA SHORE CREST LLC	Robert and Daniella Cava	22.22%	\$ 1,514
511 Smokey Park Highway, Candler, NC 28715	IPANEMA SMOKEY PARK, LLC	Robert and Daniella Cava	20.00%	\$ 203,641
12817 SW 134th Ct, Unit #9, Miami, FL 33186	IPANEMA TAMIAMII LLC	Robert and Daniella Cava	4.44%	\$ 1,219
655 83 ST, Unit #55, Miami Beach, FL 33141	IPANEMA WINDS LLC	Robert and Daniella Cava	4.44%	\$ 1,423
1400 NW 23 Street, Miami, FL 33142	CCC WAREHOUSE LLC	Robert and Daniella Cava	4.86%	\$ 36,424
1256 SW 15 Street, Miami, FL 33145	IPANEMA 1256 LLC	Robert and Daniella Cava	3.76%	\$ 5,736
12870 NE Miami CT, North Miami, FL 33161	IPANEMA 12870 LLC	Robert and Daniella Cava	4.44%	\$ 1,691
2030 E Mason St, Green Bay, WI 54302	IPANEMA GREEN BAY LLC	Robert and Daniella Cava	31.00%	\$ 175,720
240 N Century Ave, Waunakee, WI 53597	IPANEMA MADISON LLC	Robert and Daniella Cava	31.00%	\$ 158,796
3027 Centennial Blvd Claremont, NC 28610	IPANEMA CLAREMONT, LLC	Robert and Daniella Cava	1.60%	\$ 6,923
3035 Centennial Blvd Claremont, NC 28610	IPANEMA CLAREMONT, LLC	Robert and Daniella Cava	1.60%	\$ 11,466
			Total:	\$ 658,765

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DANIELLA LEVINE CAVA
PART D - SECONDARY SOURCES OF INCOME
FOR TAX YEAR ENDING DECEMBER 31, 2019

Name of Business Entity	Name of Major Sources of Business Income	Address of Source	Principal Business Activity of Source
6400 LLC	La Comunidad Corporation	6400 Biscayne Blvd, Miami, FL 33138	Tenant
IPANEMA EL PORTAL LLC	Bea Gebhardt	150 NE 86th St El Portal, FL 33138	Tenant
IPANEMA GREEN BAY LLC	El Sarape	2030 E Mason St Green Bay, WI 54302	Tenant
IPANEMA MADISON LLC	Doughboy's Italian Restaurant LLC	240 N Century Ave Waunakee, WI 53597	Tenant
IPANEMA SHORE CREST LLC	Joseph J. Luria	716 NE 87th St, Miami, FL 33138	Tenant
IPANEMA SMOKEY PARK, LLC	BI-LO LLC	511 Smokey Park Highway Candler, NC 28715	Tenant
IPANEMA TAMIAMI LLC	Revival Athletic Academy LLC	12817 SW 134th Ct Miami, FL 33186	Tenant

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ELECTIONS DEPARTMENT

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The Lincoln National Life Insurance Company
One Granite Place
P.O. Box 515
Concord, NH 03302-0515

Phone #: 800-487-1485
Fax #: 800-819-1987

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Issuing Company:
Lincoln National Life Insurance Company

Quarterly Policy Summary
DADE COUNTY
ELECTIONS DEPARTMENT

Addressee:

The Cava / Levine Family Insurance Trust
Anita A Cava Ttee
15360 SW 67th Ct
Palmetto Bay, FL 33157-2640

Policy Number: [REDACTED]

4th Quarter 2019

POLICY SPECIFICATIONS

Insured: Robert Cava Daniella Cava	Date Of Birth: November 19, 1955 Sex: Male September 14, 1955, Sex: Female	Issue Age: 45
Current Specified Amount: \$6,507,338.00	Issue Date: June 28, 2000	
Policy Status: Active	Maturity Date: June 28, 2055	
State Of Residence: Florida	Issue State: Florida	
Plan Name: Lincoln SVUL-II	Product Name: Flexible Premium Variable Life Insurance	
Planned Premium: \$20,000.00	Planned Frequency: Annual	

SUMMARY OF INSURANCE BENEFITS

As Of December 31, 2019

Death Benefit: Option 1	\$6,507,338.00
Accumulation Value	\$372,595.86
Surrender Charge	\$0.00
Cash Value	\$372,595.86
Surrender Value	\$372,595.86

QUARTERLY ACCOUNT SUMMARY

As Of December 31, 2019

Beginning Accumulation Value	\$345,153.46
Gross Payments	\$0.00
Quarterly Cost of Insurance	-\$265.12
Quarterly Expense Charges	-\$30.00
Gain/Loss	\$27,737.52
Ending Accumulation Value	\$372,595.86

POLICY VALUES

	Beginning Value September 30, 2019	Ending Value December 31, 2019
Death Benefit	\$6,507,338.00	\$6,507,338.00
Accumulation Value	\$345,153.46	\$372,595.86
Surrender Charge	\$0.00	\$0.00
Cash Value	\$345,153.46	\$372,595.86
Surrender Value	\$345,153.46	\$372,595.86

CAUTION: Premiums received by Lincoln after the anniversary date of this statement period are not recorded on this statement and any projections provided do not account for such payments. If you have concerns regarding the performance of the policy, please contact our Customer Care Center to request a current illustration.

Actual values provided are as of the last business day of the quarter

FD 17811



Brokerage Account
Account Number: [REDACTED]

Statement Period: December 1, 2019 to December 31, 2019
Page 1 of 7

Need help reading this statement?
Visit www.schwab.com/CompactStatement for more information.

Your Independent* Investment Advisor

MARINER WEALTH ADVISORS
5700 W 112TH ST STE 500
OVERLAND PARK KS 66211

(913)647-9700

While this report is provided by Schwab, except as noted, your Investment Manager and/or advisor is independently owned and operated and is not an affiliate of Schwab. For questions about this document or to update your financial situation, please contact your Investment Manager and/or Advisor.

Account Of

DANIELLA LEVINE CAVA
DESIGNATED BENE PLAN/TOD
15360 SW 67 COURT
PALMETTO BAY FL 33157-2640

Mail To

DANIELLA LEVINE CAVA
CHARLES SCHWAB & CO INC CUST
IRA CONTRIBUTORY
15360 SW 67 COURT
PALMETTO BAY FL 33157-2640

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ELECTIONS DEPARTMENT

Account Value Summary

Cash & Sweep Money Market Funds	\$ 0.00
Total Investments Long	\$ 1,821,802.01
Total Investments Short	\$ 0.00
Net Loan Balance	\$ (334,232.88)
Total Account Value	\$ 1,487,569.13

Change in Account Value

Starting Account Value	\$ 1,446,041.13
Transactions & Income	\$ 33,873.25
Income Reinvested	\$ (33,988.97)
Change in Value of Investments	\$ 41,643.72
Ending Account Value	\$ 1,487,569.13

Total Funds Available: Cash + Margin

Available to Withdraw	\$ 522,658.00
Securities Buying Power	\$ 1,045,316.00
Margin Loan Rate as of 12/29	4.50%

Please see "Endnotes For Your Account" section for an explanation of the endnote codes and symbols on this statement.

SIPC has taken the position that it will not cover the balances held in your deposit accounts maintained under programs like our Bank Sweep feature. Please see your Cash Feature Disclosure Statement for more information on insurance coverage.
© 2016 Charles Schwab & Co., Inc. ("Schwab"). All rights reserved. Member SIPC. This statement is furnished solely for your account at Schwab. *Except as noted in this statement's Terms and Conditions, investment advisors or retirement plan providers whose names appear in this statement are not affiliated with Schwab. Please see Terms and Conditions. (0616-1204)
12/31-67033-CSCA1201 063454 1-3

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P.O. Box 4956
Syracuse, NY 13221-4956

EQUI-VEST® Variable Annuity Series

Quarterly Portfolio Review

For the period October 01, 2019 - December 31, 2019

▶ Contract Number: [REDACTED]

For Assistance Contact:

Your Financial Professional

STEVEN LEAHING, CFP
AXA Advisors, LLC
9130 S. DADELAND BLVD.
SUITE 1400
MIAMI FL 33156
(305) 670-4400
steven.leahing@axa-advisors.com

Remember to email responsibly. Do not include any account specific or personal information.

AXA Equitable Life Insurance Company

Customer Service Representative: 800-628-6673

Monday-Thursday 8:00a-7:00p ET & Friday 8:00a-5:00p ET

Automated Telephone (TOPS): 800-755-7777

axa.com For account balances, loan payments, forms and more.



Dalbar Annuity Service Award Winner for 2017



19886
MRS DANIELLA S LEVINE
15360 SW 67TH CT
MIAMI FL 33157-2640

Account At A Glance

Contract Number: [REDACTED]

Contract Type: Tax Sheltered Annuity - 501(c)(3)

Series: 200

Owner: MRS DANIELLA S LEVINE

Annuitant: MRS DANIELLA S LEVINE

Death Benefit: **\$340,890.15**

Current Beneficiary:

ROBERT CAVA

To update your beneficiary information, visit axa.com/equiestforms anytime to download a Beneficiary Change form or contact Customer Service for assistance.

	This Quarter October 01, 2019 - December 31, 2019	Year to Date	Since Purchase
Beginning Account Value	\$314,919.51	\$265,244.88	
Contributions and Additions	\$0.00	\$0.00	\$132,194.35
Withdrawals	\$0.00	\$0.00	\$0.00
Fees and Expenses	\$0.00	\$0.00	
Net Investment Portfolio Results	\$25,970.64	\$75,645.27	

Total Account Value **\$340,890.15** **\$340,890.15**

The account value shown on this statement may not reflect your most recent contribution. These will be confirmed on your next report.

* Contract opened on May 10, 2001.

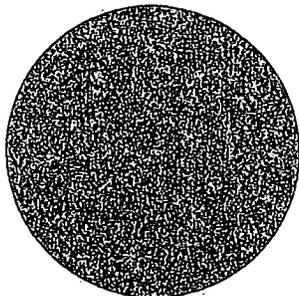
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MIAMI-DADE COUNTY
ELECTIONS DEPARTMENT

Current Asset Allocation

Diversifying across asset classes may help reduce risk. Contact your Financial Professional for more information.

Asset Class Allocation

Large Cap	100.00%
Total	100.00%



Please print or type your name, mailing address, agency name, and position below:

OF FINANCIAL INTERESTS

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:
LEVINE CAVA DANIELLA

MAILING ADDRESS:
15360 SW 67TH COURT

CITY : ZIP : COUNTY :
PALMETTO BAY 33157 MIAMI- DADE

NAME OF AGENCY :
MIAMI-DADE COUNTY, DISTRICT 8

NAME OF OFFICE OR POSITION HELD OR SOUGHT :
COUNTY COMMISSIONER

CHECK IF THIS IS A FILING BY A CANDIDATE

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**FLORIDA
 COMMISSION ON ETHICS**

JUN 29 2020

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257501

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2019 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of DECEMBER 31, 20 19 was \$ 6,268,205.

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HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ 25,000

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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CHARLES SCHWAB & CO - INVESTMENT (SEE ATTACHED STATEMENT)	1,487,569
CHARLES SCHWAB & CO - IRA (SEE ATTACHED STATEMENT)	71,197
SEE ATTACHMENT TO PART B	5,122,345

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
BISCAYNE BANK	519,053

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

PART D -- INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2019 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

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 [If you check this box and attach a copy of your 2019 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
MIAMI-DADE COUNTY	111 NW 1ST STREET, MIAMI FL	40,012
SEE ATTACHEMENT TO PART D		408,175

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
See attachement to part D			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	N/A		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
DO I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

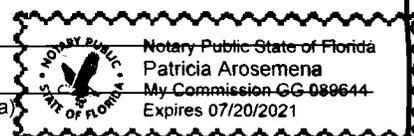
I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA
 COUNTY OF Miami Dade

Sworn to (or affirmed) and subscribed before me by means of
 physical presence or online notarization, this 23 day of

June, 2020 by _____

Patricia Arosemena
 (Signature of Notary Public--State of Florida)



Patricia Arosemena
 (Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known OR Produced Identification _____

Type of Identification Produced _____

Daniella Leme Carr

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature

Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE



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P.O. Box 4956
Syracuse, NY 13221-4956

EQUI-VEST® Variable Annuity Series

Quarterly Portfolio Review

For the period October 01, 2019 - December 31, 2019

► Contract Number: [REDACTED]

For Assistance Contact:

Your Financial Professional

STEVEN LEAHING, CFP
AXA Advisors, LLC
9130 S. DADELAND BLVD.
SUITE 1400
MIAMI FL 33156
(305) 670-4400
steven.leahing@axa-advisors.com

Remember to email responsibly. Do not include any account specific or personal information.



19886
MRS DANIELLA S LEVINE
15360 SW 67TH CT
MIAMI FL 33157-2640

AXA Equitable Life Insurance Company

Customer Service Representative: 800-628-6673

Monday-Thursday 8:00a-7:00p ET & Friday 8:00a-5:00p ET

Automated Telephone (TOPS): 800-755-7777

axa.com For account balances, loan payments, forms and more.



Dalbar Annuity Service Award Winner for 2017

Account At A Glance

Contract Number*: [REDACTED]

Contract Type: Tax Sheltered Annuity - 501(c)(3)

Series: 200

Owner: MRS DANIELLA S LEVINE

Annuitant: MRS DANIELLA S LEVINE

Death Benefit: **\$340,890.15**

Current Beneficiary:
ROBERT CAVA

To update your beneficiary information, visit axa.com/equiestforms anytime to download a Beneficiary Change form or contact Customer Service for assistance.

	This Quarter October 01, 2019 - December 31, 2019	Year to Date	Since Purchase
Beginning Account Value	\$314,919.51	\$265,244.88	
Contributions and Additions	\$0.00	\$0.00	\$132,194.35
Withdrawals	\$0.00	\$0.00	\$0.00
Fees and Expenses	\$0.00	\$0.00	
Net Investment Portfolio Results	\$25,970.64	\$75,645.27	

Total Account Value **\$340,890.15** **\$340,890.15**

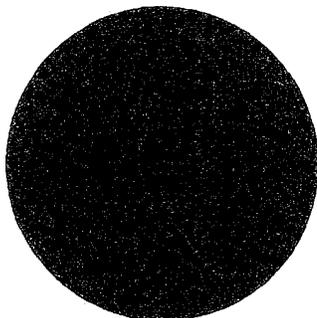
The account value shown on this statement may not reflect your most recent contribution. These will be confirmed on your next report.
* Contract opened on May 10, 2001.

Current Asset Allocation

Diversifying across asset classes may help reduce risk. Contact your Financial Professional for more information.

Asset Class Allocation

Large Cap	100.00%
Total	100.00%





The Lincoln National Life Insurance Company
 One Granite Place
 P.O. Box 515
 Concord, NH 03302-0515

Phone #: 800-487-1485
 Fax #: 800-819-1987

Issuing Company:
 The Lincoln National Life Insurance Company

Quarterly Policy Summary

Addressee:

000000
 001208 LFPQ0MD1
 The Cava / Levine Family Insurance Trust
 Anita A Cava Ttee
 15360 SW 67th Ct
 Palmetto Bay, FL 33157-2640

Policy Number: [REDACTED]

4th Quarter 2019

POLICY SPECIFICATIONS

Insured: Robert Cava Daniella Cava	Date Of Birth: November 19, 1955 September 14, 1955	Sex: Male Sex: Female	Issue Age: 45
Current Specified Amount: \$6,507,338.00	Issue Date: June 28, 2000	Maturity Date: June 28, 2055	
Policy Status: Active	Issue State: Florida	Product Name: Flexible Premium Variable Life Insurance	
State Of Residence: Florida	Planned Frequency: Annual		
Plan Name: Lincoln SVUL-II			
Planned Premium: \$20,000.00			

SUMMARY OF INSURANCE BENEFITS

	As Of December 31, 2019
Death Benefit: Option 1	\$6,507,338.00
Accumulation Value	\$372,595.86
Surrender Charge	\$0.00
Cash Value	\$372,595.86
Surrender Value	\$372,595.86

QUARTERLY ACCOUNT SUMMARY

	As Of December 31, 2019
Beginning Accumulation Value	\$345,153.46
Gross Payments	\$0.00
Quarterly Cost of Insurance	-\$265.12
Quarterly Expense Charges	-\$30.00
Gain/Loss	\$27,737.52
Ending Accumulation Value	\$372,595.86

POLICY VALUES

	Beginning Value September 30, 2019	Ending Value December 31, 2019
Death Benefit	\$6,507,338.00	\$6,507,338.00
Accumulation Value	\$345,153.46	\$372,595.86
Surrender Charge	\$0.00	\$0.00
Cash Value	\$345,153.46	\$372,595.86
Surrender Value	\$345,153.46	\$372,595.86

CAUTION: Premiums received by Lincoln after the anniversary date of this statement period are not recorded on this statement and any projections provided do not account for such payments. If you have concerns regarding the performance of the policy, please contact our Customer Care Center to request a current illustration.

Actual values provided are as of the last business day of the quarter

**DANIELLA LEVINE CAVA
PART D - SECONDARY SOURCES OF INCOME
FOR TAX YEAR ENDING DECEMBER 31, 2019**

Name of Business Entity		Name of Major Sources of Business Income		Address of Source		Principal Business Activity of Source
6400 LLC		La Comunidad Corporation		6400 Biscayne Blvd, Miami, FL 33138		Tenant
IPANEMA EL PORTAL LLC		Bea Gebhardt		150 NE 86th St El Portal, FL 33138		Tenant
IPANEMA GREEN BAY LLC		El Sarape		2030 E Mason St Green Bay, WI 54302		Tenant
IPANEMA MADISON LLC		Doughboy's Italian Restaurant LLC		240 N Century Ave Waunakee, WI 53597		Tenant
IPANEMA SHORE CREST LLC		Joseph J. Luria		716 NE 87th St, Miami, FL 33138		Tenant
IPANEMA SMOKEY PARK, LLC		BI-LO LLC		511 Smokey Park Highway Candler, NC 28715		Tenant
IPANEMA TAMiami LLC		Revival Athletic Academy LLC		12817 SW 134th Ct Miami, FL 33186		Tenant

**DANIELLA LEVINE CAVA
RENTAL PROPERTIES OWNED VIA LLCs
FOR TAX YEAR ENDING DECEMBER 31, 2019**

Property Address	Company Name	Partner Name	Ownership Percentage	Value
6400 Biscayne Blvd, Miami, FL 33138	6400 LLC	Robert and Daniella Cava	11.11%	\$ 38,632
150 NE 86th Street, El Portal, FL 33138	IPANEMA EL PORTAL LLC	Robert and Daniella Cava	33.33%	\$ 15,581
718 NE 87th Street, Miami, FL 33138	IPANEMA SHORE CREST LLC	Robert and Daniella Cava	22.22%	\$ 1,514
5111 Smokey Park Highway, Candler, NC 28715	IPANEMA SMOKEY PARK, LLC	Robert and Daniella Cava	20.00%	\$ 203,641
12817 SW 134th Ct, Unit #9, Miami, FL 33186	IPANEMA TAMIAMI LLC	Robert and Daniella Cava	4.44%	\$ 1,219
655 83 ST, Unit #55, Miami Beach, FL 33141	IPANEMA WINDS LLC	Robert and Daniella Cava	4.44%	\$ 1,423
1400 NW 23 Street, Miami, FL 33142	CCC WAREHOUSE LLC	Robert and Daniella Cava	4.86%	\$ 36,424
1256 SW 15 Street, Miami, FL 33145	IPANEMA 1256 LLC	Robert and Daniella Cava	3.76%	\$ 5,736
12870 NE Miami CT, North Miami, FL 33161	IPANEMA 12870 LLC	Robert and Daniella Cava	4.44%	\$ 1,691
2030 E Mason St, Green Bay, WI 54302	IPANEMA GREEN BAY LLC	Robert and Daniella Cava	31.00%	\$ 175,720
240 N Century Ave, Waunakee, WI 53597	IPANEMA MADISON LLC	Robert and Daniella Cava	31.00%	\$ 158,796
3027 Centennial Blvd Claremont, NC 28610	IPANEMA CLAREMONT, LLC	Robert and Daniella Cava	1.60%	\$ 6,923
3035 Centennial Blvd Claremont, NC 28610	IPANEMA CLAREMONT, LLC	Robert and Daniella Cava	1.60%	\$ 11,466
		Total:		\$ 658,765

PART B - ASSETS

DESCRIPTION OF ASSET (specific description is required - see instructions p. 4)	VALUE OF ASSET
Morgan Stanley - Investments Account # [REDACTED] (see attached statement)	288,793
Morgan Stanley - Investments Account # [REDACTED] (see attached statement)	261,997
AXA Equitable - Retirement Life Insurance Account (see attached statement)	340,890
Lincoln Financial Group - Life Insurance Policy (see attached statement)	372,596
Lockheed Martin Corporation - common shares	7,838
Getty Realty Corp. - common shares	38,291
Kimco Realty Corporation - common shares	90,536
Florida Division of Retirement	144,433
Residence - 860 Jeronimo Drive, Coral Gables, FL	2,022,253
Residence - 15360 SW 67th Court, Palmetto Bay, FL	477,183
Business Property - 4950 S Le Jeune Road #H, Coral Gables, FL	418,770
Investment in LLCs	658,765
SUBTOTAL	5,122,345

See next page

PART D - INCOME

NAME OF SOURCE INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE INCOME	AMOUNT
Charles Schwab & Co. # [REDACTED]	San Francisco, CA	59,746
Morgan Stanley - Investment Account # [REDACTED] interest, dividends, capital gains)	New York, NY	11,806
Morgan Stanley - Investments Account # [REDACTED] (interest, dividends, capital gains)	New York, NY	8,041
Kimco Realty Corporation - common shares (dividends)	St. Paul, MN	4,882
Getty Realty Corp. - common shares (dividends)	Cranford, NJ	1,663
15360 SW 67th Court, Palmetto Bay, FL (Tenant: Miami Medical Consultants, P.A.)	Miami, FL	45,000
6400 LLC	Miami, FL	10,256
Ipanema El Portal LLC	El Portal, FL	7,592
Ipanema Green Bay LLC	Green Bay, WI	26,453
Ipanema Madison LLC	Waunakee, WI	20,016
Ipanema Shore Crest LLC	Miami, FL	2,763
Ipanema Smokey Park LLC	Candler, NC	208,390
Ipanema Tamiami LLC	Miami, FL	1,567
SUBTOTAL		408,175