FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS 2019

FOR OFFICE USE ONLY:

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PROCESSED

Hillsborough County-Elected Constitutional Officer

**********AUTO**MIXED AADC 323 T5 P1 259 1065

KIMBERLY DIANE OVERMAN, BOARD MEMBER [COUNTY COMM EX OFFICIO]
601 E KENNEDY BLVD FL 2
TAMPA FL 33602-4151

Dianne

ID CODE

ID NO. 275069

CONF. CODE

Overman, Kimberly Diane

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2019 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of June 30, 20 20 was $ 836,774.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ 60,000

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
See Attached detail	1,394,588

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
See Attached detail	306,118

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
See Attached detail	251,696

PART D -- INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2019 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2019 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2019 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See Attached BOCC	601 E. Kennedy Blvd	100757
CF6	4610 N. Central	$15,000

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
Concierge Financial Group	Rental Income	4610 N. Central	Financial Consult

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	The Financial Well, Inc	The Heights Exchange LLC	
ADDRESS OF BUSINESS ENTITY	4610 N. Central Ave	4610 N Central Ave	
PRINCIPAL BUSINESS ACTIVITY	Consulting	Property Management	
POSITION HELD WITH ENTITY	President	General Partner	
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	Yes	Yes	
NATURE OF MY OWNERSHIP INTEREST	100% ownership	100% Management	

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

☒ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Kimberly D. Overman

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF Hillsborough

Sworn to (or affirmed) and subscribed before me by means of ☒ physical presence or ☐ online notarization, this 1 day of July, 20 20 by Glen Dale Whitacre.

Glen Dale Whitacre

(Signature of Notary Public - State of Florida)

Notary Public State of Florida
Glen Dale Whitacre
My Commission GG 364284
Expires 09/22/2023

(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known _____ *OR* Produced Identification _____

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

_____ _____
Signature Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☒

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FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS
HILLSBOROUGH COUNTY-ELECTED CONSTITUTIONAL OFFICER - KIMBERLY DIANNE OVERMAN ID CODE 275069
COUNTY COMMISSION EX OFFICIO
PART A NET WORTH
NET WORTH AS OF JUNE 30, 2020 **$836,774**

PART B - ASSETS	**Description of Asset**	**Value of Asset**
HOME	RESIDENTIAL OFFICE N CENTRAL AVE TPA	$500,000
AUTO	2017 GMC TERRAIN	$15,000
FRS	FLORIDA RETIREMENT SYSTEM SAVINGS PLAN	$13,131
IRA	IRA ASSETS: MSFT, DTN, BCOIX, HAINX, SSHFX, CASH	$22,587
BROKERAGE	CASH	$956
LEASE	LEASE OF OFFICE SPACE	$112,830
NOTE	NOTE FOR THE FINANCIAL WELL ASSET SALE	$257,000
BANK ACCOUNTS	CHECKING BANK OF TAMPA	$48,061
REAL ESTATE	JOINT INVESTMENT IN RESIDENTIAL PROPERTY NAVIN AVE TPA	$315,000
RENTAL BANK ACCOUNT	CHECKING BANK OF TAMPA	$6,484
BANK ACCOUNTS	CHECKING BANK OF AMERICA	$3,110
HEALTH SAVINGS ACCOUNT	CASH	$1,300
FRS PENSION	FLORIDA RETIREMENT SYSTEM PENSION PLAN	$49,129
HOUSEHOLD GOODS/FURNISHING	FURNISHINGS AND PERSONAL ASSETS	$50,000
TOTAL ASSETS		**$1,394,588**

PART C - LIABILITIES		**Amount of Liability**
RESIDENTIAL OFFICE MORTGAGE	BANK OF TAMPA MORTGAGE ON RESIDENTIAL OFFICE	$287,163
MORTGAGE	CALIBER MORTGAGE ON JOINT RESIDENTIAL PROPERTY	$251,696
CREDIT CARDS	BANK OF AMERICA CREDIT CARD	$18,955
TOTAL LIABILITIES		**$557,814**

PART D	**Name of Source of Income**	
INCOME	HILLSBOROUGH COUNTY BOARD OF COUNTY COMMISSIONERS INCOME	$100,757
INCOME	CONCIERGE FINANCIAL GROUP INCOME - ESTIMATE	$15,000
INCOME	CUMMINGS FINANCIAL ORGANIZATION INC RENTAL INCOME	$36,504
TOTAL INCOME		**$152,261**

Kimberly Overman 7/1/20

Notary Public State of Florida
Glen Dale Whitacre
My Commission GG 364284
Expires 09/22/2023

Glen Dale Whitacre
July 1, 2020