

FORM 6**FULL AND PUBLIC DISCLOSURE
OF FINANCIAL INTERESTS****2019**Please print or type your name, mailing
address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:

Gaetz Donald Jay

MAILING ADDRESS:

PO Box 4706

CITY:

Seaside

ZIP:

32459

COUNTY:

Walton

NAME OF AGENCY:

Triumph Gulf Coast

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

Board Member

CHECK IF THIS IS A FILING BY A CANDIDATE ☐FLORIDA
COMMISSION ON ETHICS

JUN 29 2023

RECEIVED

22814

PROCESSED**PART A -- NET WORTH**

Please enter the value of your net worth as of December 31, 2019 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of June 25, 2020 was \$ 29,614,883.

PART B -- ASSETS**HOUSEHOLD GOODS AND PERSONAL EFFECTS:**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ _____

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)

VALUE OF ASSET

SEE ATTACHED

\$ 29,630,332

PART C -- LIABILITIES**LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):**

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

SEE ATTACHED

\$15,449

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

PART D -- INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2019 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

- ☐ I elect to file a copy of my 2019 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2019 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
SEE ATTACHED		2,126,968

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
SEE ATTACHED			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

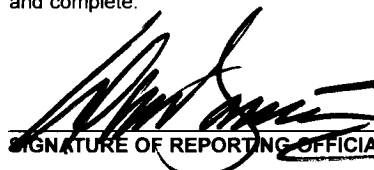
PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

☒ I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.


SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA

COUNTY OF Florida

Sworn to (or affirmed) and subscribed before me by means of
☒ physical presence or ☐ online notarization, this 26th day of

June, 20 20 by Donald Jay Gaetz

Renae Richey
(Signature of Notary Public--State of Florida)

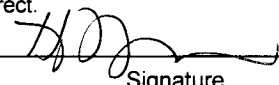
(Print, Type, or Stamp Commissioned Name of Notary Public) RENAE RICHEY
Notary Public - State of Florida

Personally Known ☒ OR Produced Identification through National Notary Assn.

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, Heather B Jourdan, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.


Signature

6/26/2020
Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

Attachment A:
Financial Statement / Don Gaetz
June 25, 2020

Part B - Assets

Cash and Cash Equivalents:

Bank of America, checking account, Niceville, FL	\$ 19,815
Community Bank, certificate of deposit, Niceville, FL	\$ 526,557
Hancock Bank checking account, Niceville, FL	\$ 34,959
Hancock Bank, Money Market account, Niceville, FL	\$ 436,979
Merrill Edge direct deposit, Pensacola, FL	\$ 64,922
Merrill Lynch bank deposit program, Pensacola FL	\$ 1,033,077
Merrill Lynch preferred deposit, Pensacola, FL	\$ 189,739
Summit Bank, checking account, Pensacola, FL	\$ 47,988
SunTrust Bank, certificate of deposit, Panama City, FL	\$ 576,091
Synovus Bank, certificate of deposit, Niceville, FL	\$ 2,807,000
The First, checking account, Destin, FL	\$ 39,752
The First, money market account, Destin FL	\$ 1,004,194
Wells Fargo, checking account, Niceville, FL	\$ 988
Subtotal Cash and Cash Equivalents	\$ 6,782,061

Other Cash convertible assets:

Cash value of life insurance	\$ 243,760
Subtotal Other Cash Convertible Assets	\$ 243,760

Securities:

Cigna	\$ 9,274
Eli Lilly	\$ 119,250
Intel	\$ 18,879
AT and T	\$ 8,857
Bank of America	\$ 34,347
Charter Communication	\$ 13,056
Coca Cola	\$ 94,714
Pfizer	\$ 26,733
AB Municipal Income Fund	\$ 198,075
Invesco QQQ Trust	\$ 75,842
Abbott Labs	\$ 3,037
AbbVie Inc	\$ 3,058
Adobe Systems	\$ 4,639
Advanced Auto Parts	\$ 2,229
Air Products	\$ 4,591
Akamai Technologies	\$ 3,386
Alexion Pharmaceuticals	\$ 2,518
Alcon	\$ 1,334
Alibaba	\$ 2,903
Alphabet Inc CLC	\$ 4,287
Alphabet Inc, CLA	\$ 4,300
Amazon	\$ 12,212
American Express	\$ 2,377
Amgen	\$ 4,824
Anheuser-Busch InBev	\$ 1,360
Apple	\$ 6,677
Aptiv PLC	\$ 980
Automatic Data Processing	\$ 3,223
Biomarin Pharmaceuticals	\$ 1,811
Blackrock Inc	\$ 4,229
Broadcom	\$ 2,913
CH Robinson Worldwide	\$ 1,460

Securities Continued...

Chevron	\$	3,026
Chewy	\$	9,948
Cisco Systems	\$	5,117
Coca Cola.com	\$	1,354
Coke	\$	44,650
Comcast	\$	5,029
Costco	\$	2,468
Crown Castle REIT	\$	5,165
Disney	\$	2,815
Eaton Corp	\$	849
Ecolab	\$	2,764
Eli Lilly	\$	2,906
Equinix	\$	2,791
Eversource Energy	\$	586
Facebook	\$	8,328
Fidelity National Info Services	\$	2,776
Gilead Sciences	\$	15,192
Home Depot	\$	8,945
Honeywell International	\$	5,834
HIS Markit	\$	2,639
Illinois Tool Works	\$	2,242
Johnson and Johnson	\$	4,314
JP Morgan Chase	\$	4,768
Kimberly Clark	\$	27,582
Lockheed Martin	\$	5,050
Lyondell Basell Industries	\$	510
Marsh and McLennan	\$	3,177
Maxim Integrated	\$	1,384
Sales Force. Com	\$	3,711
McDonalds	\$	3,167
Medtronic	\$	3,056
Merck	\$	4,359
Microsoft	\$	13,561
Mondelez Intl	\$	3,909
Monster Beverage	\$	2,229
NextEra Energy	\$	7,156
Nutanix	\$	1,083
Nvidia	\$	3,550
Otis Worldwide	\$	684
Palo Alto Networks	\$	2,117
Paychex	\$	3,180
PepsiCo	\$	4,736
Phillips 66	\$	1,330
PNC Financial Services	\$	2,509
Proctor and Gamble	\$	1,507
Prologis	\$	1,371
QualComm	\$	3,073
Raytheon	\$	2,581
Realty INCM Corp	\$	1,272
SalesForce	\$	2,622
Charles Schwab	\$	1,436
Sempra Energy	\$	3,031
Splunk	\$	3,531
Starbucks	\$	3,669
Texas Instruments	\$	7,481
Thermo Fisher Scientific	\$	4,190
Trust Financial	\$	3,568
Uber Technologies	\$	5,178

Securities Continued...

Ultra Beauty	\$	732
United Parcel	\$	2,892
United Health	\$	5,792
US Bancorp	\$	1,778
Valero Energy	\$	466
Verizon Comm	\$	3,041
VISA	\$	7,029
VMWare	\$	2,344
WW Grainger	\$	2,786
WEC Energy Group	\$	3,486
Zoetis	\$	4,321
Invesco OFI Capital Appreciation Fund A	\$	82,522
Invesco Oppenheimer Value Fund	\$	37,109
Invesco OFI Fundamental Alternatives Fund	\$	21,716
Merrill Lynch IRA	\$	304,565
The First	\$	359,659
Blackrock Fund	\$	1,157,359
T. Rowe Price Deferred Compensation Fund	\$	31,227
Subtotal Securities	\$	2,993,255

Closely-held private companies; not publically traded:

Caregivers, Inc	\$	2,000,000
Matterin, Inc	\$	1,320,877
Treveron, Inc	\$	1,309,984
Subtotal Closely-held private companies	\$	4,630,861

Real Estate - values based on Realtor estimates:

Lot 36, Cumberland Harbour, St. Mary's GA	Parcel 160C036	\$	270,000
Lot 12 Osprey Cove, Bolton's Landing Niceville FL	Parcel 14-1S-22-4808-0000-0120	\$	440,000
Lot 10 Seclusion Dunes, Santa Rosa Beach, FL	Parcel 19-3S-18-16200-000-0100	\$	3,100,000
9.2 acres unimproved land, Washington Island, WI	Parcel 0280112332911E	\$	60,000
Lot 7 Commodore Point, Regatta Bay Destin FL	Parcel 00-2S-22-0-515-0000-0070	\$	300,000
Office Building, 9 Cordova Square, 4400 Bayou Blvd Pensacola FL - 66% ownership	Parcel 331S307800000009	\$	175,000
Residence 24 Bluewater Point, Niceville, FL	Parcel 16-1S-22-0000-0002-0110	\$	1,278,000
Residence Apt C-217 250 Mercer St New York, NY	77% Ownership	\$	650,000
Residence 30 Roberts Way, Seaside FL	Parcel 15-3S-19-25080-00C-0100	\$	1,680,000
Residence 31 Natchez Street, Seaside, FL	Parcel 15-3S-19-25140-00D-0020	\$	2,300,000
Residence 80 Tupelo Circle Seaside, FL	Parcel 15-3S-19-25080-00C-0070	\$	1,375,000
Residence 35 Dalton Street, Seagrove Beach, FL	Parcel 24-3S-19-25030-003-0210	\$	248,000
Residence 824 West Beach Dr, Panama City, FL	Parcel 18616-000-000	\$	2,700,000
Subtotal Real Estate		\$	14,576,000

Household goods, Personal Property, Vehicles:

Antiques, imported rugs, furniture, books	\$	375,000
Office furniture and equipment	\$	8,700
2013 Mercedes S550	\$	20,695
Subtotal Household Goods	\$	404,395

Total Assets**\$ 29,630,332****Part C - Liabilities**

Credit card balances	\$	15,449
Mortgages and loans	\$	-
Total Liabilities	\$	15,449

Net Worth**\$ 29,614,883**

\$ 2,126,968

Attachment C:
Secondary Sources of Income / Tax Year 2019

Secondary Sources of Income	Name of Major Source of Income	Address of Source	Principal Business Activity of Source
Caregivers, Inc	Council on Aging of Northwest Florida	875 Royce Street FL	Pensacola, Personal care services

Don Gaetz is the beneficial owner of 10% or more of the common shares of Caregivers, Inc. The Council on Aging of Northwest Florida accounts for 10 percent or more of Caregiver, Inc.'s gross income for tax year 2019. The Council on Aging of Northwest Florida provides community care for the elderly services to persons 65 years of age and older to facilitate their being able to remain in their own homes. The Council purchases personal care services (assistance with ambulation, toileting, eating and respite and sitter services) from Caregivers, Inc.

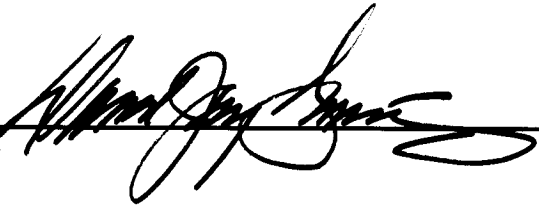
Treveron, Inc	Caregivers, Inc	4400 Bayou Blvd Pensacola, FL	Real estate investment and management services
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Don Gaetz is the beneficial owner of 10% or more of the common shares of Treveron Inc. Caregivers, Inc accounts for 10 percent or more of Treveron's gross income for the tax year 2019. Caregivers, Inc. provides private duty personal care of the elderly, disabled and children in Escambia, Okaloosa and Santa Rosa counties of Florida. Caregivers rents office space and purchases management, marketing and other services from Treveron. Inc.

Scope of Disclosure

The assets, liabilities and income disclosed in this statement are either owned solely by Don Gaetz, or owned jointly with his wife, Victoria Q. Gaetz. This disclosure statement **does not** contain those assets and income solely in the name of Victoria Q. Gaetz, nor does it contain those assets and income in the names of the adult children of Don and Victoria Gaetz. Mr. Gaetz is advised by counsel that assets and income of his wife and adult children and assets he may have placed in trust for them are not required to be disclosed on this report.

Donald Jay Gaetz
June 25, 2020

A handwritten signature in black ink, appearing to read "Donald Jay Gaetz", is written over a horizontal line.