

FORM 6

FULL AND PUBLIC DISCLOSURE  
OF FINANCIAL INTERESTS

2019

FOR OFFICE USE ONLY:

FLORIDA  
COMMISSION ON ETHICS

JUN 18 2020

RECEIVED

Senate-Elected Constitutional Officer

PROCESSED



\*\*\*\*\*AUTO\*\*MIXED AADC 323 T6 P1 34 1163

HON KATHLEEN PASSIDOMO, STATE SENATOR, 28TH DISTRICT  
2200 SOUTHWINDS DR  
NAPLES FL 34102-7656

ID CODE



ID NO.

40109

CONF. CODE

Passidomo, Kathleen

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

## PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2019 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]My net worth as of December 31, 20 19 was \$ 8,713,174.93.

## PART B -- ASSETS

## HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ 86,000.00

## ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)

VALUE OF ASSET

SEE ATTACHED

## PART C -- LIABILITIES

## LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

SEE ATTACHED

## JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

SEE ATTACHED

**PART D -- INCOME**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2019 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

- ☐ I elect to file a copy of my 2019 federal income tax return and all W2's, schedules, and attachments.  
[If you check this box and attach a copy of your 2019 tax return, you need not complete the remainder of Part D.]

**PRIMARY SOURCES OF INCOME (See instructions on page 5):**

| NAME OF SOURCE OF INCOME EXCEEDING \$1,000 | ADDRESS OF SOURCE OF INCOME | AMOUNT |
|--------------------------------------------|-----------------------------|--------|
| SEE ATTACHED                               |                             |        |
|                                            |                             |        |

**SECONDARY SOURCES OF INCOME** [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

| NAME OF BUSINESS ENTITY | NAME OF MAJOR SOURCES OF BUSINESS' INCOME | ADDRESS OF SOURCE | PRINCIPAL BUSINESS ACTIVITY OF SOURCE |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
|                         |                                           |                   |                                       |
|                         |                                           |                   |                                       |

**PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]**

|                                               | BUSINESS ENTITY # 1 | BUSINESS ENTITY # 2 | BUSINESS ENTITY # 3 |
|-----------------------------------------------|---------------------|---------------------|---------------------|
| NAME OF BUSINESS ENTITY                       |                     |                     |                     |
| ADDRESS OF BUSINESS ENTITY                    | SEE ATTACHED        |                     |                     |
| PRINCIPAL BUSINESS ACTIVITY                   |                     |                     |                     |
| POSITION HELD WITH ENTITY                     |                     |                     |                     |
| I OWN MORE THAN A 5% INTEREST IN THE BUSINESS |                     |                     |                     |
| NATURE OF MY OWNERSHIP INTEREST               |                     |                     |                     |

**PART F - TRAINING**

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

☒ I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

**OATH**

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE  
Kathleen C. Passidomo

STATE OF FLORIDA  
COUNTY OF Collier

Sworn to (or affirmed) and subscribed before me by means of  
☒ physical presence or ☐ online notarization, this 15th day of

June, 2020 by Kathleen C. Passidomo

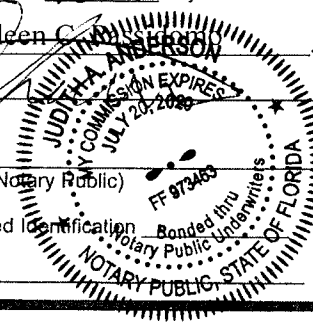
(Signature of Notary Public--State of Florida)

Judith A. Anderson

(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known X OR Produced Identification Bonded thru

Type of Identification Produced \_\_\_\_\_



If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature

Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☒

## ATTACHMENT

### FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTEREST-2019

As of 12/31/19

Hon. Kathleen Passidomo  
State Senator, 28<sup>th</sup> District  
Florida Senate  
Elected Constitutional Officer  
2200 Southwinds Drive  
Naples, FL 34102-7656

#### PART B-ASSETS

| Description of Asset                                                                                                                                                                               | Value of Asset                                 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| Residence: 2200 Southwinds Drive, Naples, FL                                                                                                                                                       | \$3,400,000.00                                 |
| Second home: 308 S. Franklin Blvd, Tallahassee, FL                                                                                                                                                 | \$ 130,000.00                                  |
| 26.73% interest in Kellpassner, LLC which has single asset:<br>commercial condominium units<br>Units 201, 202, 204, 206, Naples Chamber Center, a condominium<br>2390 N. Tamiami Trail, Naples, FL | \$ 433,000.00<br>(value of 26.73%<br>interest) |
| 2.5% interest in ZMZLM, LLC which has a single asset:<br>restaurant known as Hob Knob located at 720 5 <sup>th</sup> Avenue South, Naples, FL                                                      | \$ 10,000.00<br>(value of 2.5% interest)       |
| Promissory Note from ZMZLM 2, LLC                                                                                                                                                                  | \$ 31,250.00                                   |
| 3% interest in Barbatella, LLC which has a single asset:<br>restaurant known as Barbatella located at 1290 Third Street South, Naples, FL                                                          | \$ 100,000.00<br>(value of 3% interest)        |
| Stock-Pfizer, Inc.                                                                                                                                                                                 | \$ 18,148.06                                   |
| Stock-F.N.B. Corp                                                                                                                                                                                  | \$ 35,115.50                                   |
| Stock-Fifth Third Bankcorp                                                                                                                                                                         | \$ 30,668.91                                   |

|                                                                                              |                |                |
|----------------------------------------------------------------------------------------------|----------------|----------------|
| Investment Account-Wells Fargo Advisors:                                                     |                | \$3,436,868.87 |
| shares of iShares Core S&P Midcap ETF                                                        | \$ 130,979.31  |                |
| shares of iShares Core S&P Smallcap                                                          | \$ 63,893.53   |                |
| shares of iShares MSCI Emerging Markets                                                      | \$ 111,743.97  |                |
| shares of iShares MSCI EAFE in ETF                                                           | \$ 319,883.83  |                |
| shares of Invesco TR II S&P Mid Cap 400 ETF                                                  | \$ 56,071.00   |                |
| shares of SPDR S & P Dividend ETF SPY                                                        | \$ 171,555.86  |                |
| shares of SPDR Dow Jones INDL Average (DIA)                                                  | \$1,304,589.94 |                |
| shares of SPDR S&P 500 Trust (SPY)                                                           | \$1,276,224.14 |                |
| cash/sweep balance                                                                           | \$ 1,927.29    |                |
| Simple IRA-Wells Fargo Advisors:                                                             |                | \$ 178,422.31  |
| shares of iShares MSCI EAFE Index Fund (EFA)                                                 | \$ 54,703.85   |                |
| shares of Invesco QQQ Trust Unit Ser 1 (QQQ)                                                 | \$ 53,854.31   |                |
| shares of SPDR Dow Jones INDL Average ETF (DIA)                                              | \$ 31,304.83   |                |
| Shares of Ishares MSCI Emerging Markets EEM                                                  | \$ 38,287.25   |                |
| cash/sweep balance                                                                           | \$ 272.07      |                |
| IRA-Wells Fargo Advisors:                                                                    |                | \$ 782,769.41  |
| shares of iShares Core S&P Midcap ETF                                                        | \$ 49,872.86   |                |
| shares of iShares Core S&P Smallcap                                                          | \$ 49,818.38   |                |
| shares of iShares MSCI ETF Emerging Markets                                                  | \$ 32,592.04   |                |
| shares of iShares MSCI EAFE in ETF EFA                                                       | \$110,379.32   |                |
| shares of Invesco TR II S&P ETF Midcap 400                                                   | \$ 49,491.56   |                |
| shares of S&P TR II ETF Smallcap 600                                                         | \$ 44,994.40   |                |
| shares of Invesco QQQ TR ETF Series 1                                                        | \$316,229.73   |                |
| shares of SPDR Dow Jones INDL Average (DIA)                                                  | \$ 80,614.02   |                |
| shares of SPDR S&P 500 Trust (SPY)                                                           | \$ 48,428.66   |                |
| cash/sweep balance                                                                           | \$ 348.44      |                |
| IRA-Northwestern Mutual (variable annuity 100% balanced funds)                               |                | \$ 86,585.00   |
| FRS Investment Plan (self directed-100% FRS Select Moderate Balanced Fund A-20)              |                | \$ 38,086.38   |
| Bank Accounts (Checking and Savings)-Fifth Third Bank, Naples, FL                            |                | \$ 64,695.63   |
| Health Savings Account-Simmons Bank, P.O. Box 7009, Pine Bluff, AR                           |                | \$ 1,859.32    |
| Partnership interest in law firm of Kelly, Passidomo & Alba, LLP/Kathleen C. Passidomo, P.A. |                | \$ 86,000.00   |

## PART C LIABILITIES

Liabilities in excess of \$1000

| Name and Address of Creditor                                                                                                                                               | Amount of Liability |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| Northern Trust, N.A. 4001 North Tamiami Trail, Naples, FL 34103<br>26.73% interest in Units 201, 202, 204, 206, Naples Chamber Center<br>2390 N. Tamiami Trail, Naples, FL | <b>\$236,294.46</b> |

Joint and Several Liabilities Not Reported Above:

| Name and Address of Creditor                                                                                                                                               | Amount of Liability |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| Northern Trust, N.A. 4001 North Tamiami Trail, Naples, FL 34103<br>73.27% interest in Units 201, 202, 204, 206, Naples Chamber Center<br>2390 N. Tamiami Trail, Naples, FL | <b>\$647,710.27</b> |

## PART D-INCOME

Primary Sources of Income  
Exceeding \$1,000

Address of Source of Income

Amount/Annual Income  
As of 12/31/19

|                                                              |                                                                 |              |
|--------------------------------------------------------------|-----------------------------------------------------------------|--------------|
| Kelly, Passidomo & Alba, LLP/<br>Kathleen C. Passidomo, P.A. | 2390 North Tamiami Trail<br>Suite 204<br>Naples, FL 34103       | \$82,000.00  |
| State of Florida                                             | The Capital<br>402 South Monroe street<br>Tallahassee, FL 32399 | \$28,806.12  |
| Investment Account- Wells Fargo<br>Advisors                  | 5801 Pelican Bay Blvd.<br>Suite 200<br>Naples, FL 34108         | \$ 68,055.91 |
| Distribution-Barbatella, LLC                                 | 1290 Third Street South, Naples, FL                             | \$ 10,000.00 |

|                                                                                                                    |                                          |             |
|--------------------------------------------------------------------------------------------------------------------|------------------------------------------|-------------|
| F.N.B. Corp -Dividends                                                                                             | 10 Commerce Drive,<br>Cranford, NJ 07016 | \$ 1,298.12 |
| Rental income<br>commercial condominium units<br>Units 201, 202, 204, 206, Naples<br>Chamber Center, a condominium | 2390 N. Tamiami Trail, Naples, FL        | \$34,450.00 |

Secondary Sources of Income [Major customers, clients, etc. of businesses owned by the reporting person]

|                            |                                             |                      |                                          |
|----------------------------|---------------------------------------------|----------------------|------------------------------------------|
| Name of<br>Business Entity | Name of Major Sources<br>of Business Income | Address<br>of Source | Principal Business<br>Activity of Source |
|----------------------------|---------------------------------------------|----------------------|------------------------------------------|

|                  |                                                                 |                                                           |                        |
|------------------|-----------------------------------------------------------------|-----------------------------------------------------------|------------------------|
| Kellpassner, LLC | Tenants:<br>Kelly, Passidomo &<br>Alba, LLP<br>Shaun Kelly, CPA | 2390 North Tamiami Trail<br>Suite 204<br>Naples, FL 34103 | Law firm<br>Accountant |
| ZMZLM, LLC       | Hobnob Restaurant                                               | 720 Fifth Avenue South,<br>Naples, FL 34102               | Restaurant             |
| Barbatella, LLC  | Barbatella Restaurant                                           | 1290 Third Street South,<br>Naples, FL 34102              | Restaurant             |

#### PART E-INTERESTS IN SPECIFIED BUSINESSES

|  |                    |                    |                    |
|--|--------------------|--------------------|--------------------|
|  | Business Entity #1 | Business Entity #2 | Business Entity #3 |
|--|--------------------|--------------------|--------------------|

|                                                  |     |     |     |
|--------------------------------------------------|-----|-----|-----|
| Name of Business Entity                          | N/A | N/A | N/A |
| Address of Business Entity                       |     |     |     |
| Principal Business Activity                      |     |     |     |
| I own more than a 5% interest in<br>the Business |     |     |     |
| Nature of my ownership interest                  |     |     |     |

*Senator Kathleen C. Passidomo*  
*2200 South Winds Drive*  
*Naples, Florida 34102*

June 15, 2020

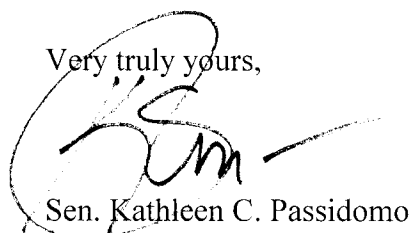
Florida Commission on Ethics  
325 John Knox Road  
Building E  
Suite 200  
Tallahassee, FL 32303

Dear Reader:

Enclosed herewith is my Form 6 Full and Public Disclosure of Financial Interests for the year 2019 for filing.

Thank you.

Very truly yours,



Sen. Kathleen C. Passidomo