FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS 2019

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY: 20133

PROCESSED
FLORIDA
COMMISSION ON ETHICS
JUN 15 2020
RECEIVED

LAST NAME — FIRST NAME — MIDDLE NAME:
Geller Steven Anthony

MAILING ADDRESS:
3957 Barbados Avenue

CITY: Cooper City ZIP: 33026 COUNTY: Broward

NAME OF AGENCY:
Broward County Commission

NAME OF OFFICE OR POSITION HELD OR SOUGHT:
Broward County Commissioner, District 5

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2019 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 19 was $ 2,293,778.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ 65,000

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
Stocks, Bonds, Etc. - See attachment 1	1,815,890
Home (est)	625,000
2016 Chrysler 300 (est)	10,000
2013 Toyota Minivan (est)	5,000

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Home Mortgage, Quicken Loans, 1040 Woodward Ave., Detroit MI 48226	220,418
Car Loan, Chrysler, First Florida Credit Union, PO Box 43310, Jacksonville, FL 32203	6,694

PART D -- INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2019 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2019 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2019 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See attachment 2		

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
See attachment 3			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

☑ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Steve Geller

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF Broward

Sworn to (or affirmed) and subscribed before me by means of ☑ physical presence or ☐ online notarization, this 4 day of June, 20 20 by Steve Geller.

Barbara Kopec
(Signature of Notary Public--State of Florida)

Barbara Kopec
(Print, Type, or Stamp Commissioned Name of Notary Public)

BARBARA KOPEC
MY COMMISSION # GG 129939
EXPIRES: November 4, 2021
Bonded Thru Notary Public Underwriters

Personally Known ✓ OR Produced Identification

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

_____ _____
Signature Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☑

Attachment 1

Part B - List of Stocks, Bonds, Etc.

Steven A. Geller – 12/31/2019

Non-Retirement Accounts	
Checking Account	$266,149
CSCO	$ 4,796
PFE	$ 4,353
HOMB	$ 36,705
AGPAX	$ 4,899
AB	$ 3,782
FUN	$ 13,860
WY	$ 21,744
Brokerage cash balance	$ 17,696
Florida Prepaid Tuition (est)	$ 16,000
GRNC	$ 50,295
HD	$ 43,676
NEE	$ 48,432
EPD	$ 19,712
Schwab Cash	$ 56,073
PG	$ 18,735
	$626,907

Retirement – Multiple Accounts	
T	$ 27,356
CVX	$ 24,102
VFC	$ 59,796
CSRSX	$ 29,695
PG	$ 16,553
Mutual Global Discovery	$ 20,411
Fidelity Contrafund	$ 80,941
JH Disciplined Value	$ 55,223
Real Estate Securities Fund	$ 21,152
Am. Century Heritage	$ 16,463
Oppenheimer Dev Mkt	$ 76,407
Int. Value Fund	$ 29,946
Vanguard Energy Fund	$ 34,786
DFA Emerg. Mkts Value	$ 14,485
TRP Blue Chip Growth	$ 64,238
TRP Cap. Appreciation	$ 59,468
KTB	$ 3,569

Attachment 1 Continued

Part B - List of Stocks, Bonds, Etc.

Steven A. Geller – 12/31/2019

Page 2

TRP Div Growth	$ 24,536
TRP Equity Income	$ 19,640
TRP European Stock	$ 28,780
TRP Health Sciences	$ 84,917
TRP Mid-Cap Growth	$ 30,216
TRP Mid-Cap Value	$ 21,907
TRP New Asia	$ 27,576
TRP High Yield	$ 16,521
TRP U.S. Treas. MM	$ 29,954
TRP Valic Fixed Interest	$ 67,133
TRP Mid-Cap Value	$ 11,790
TRP Growth Trust A	$ 16,091
TRP US Mid Cap Grwt Trust D	$ 7,642
TRP Equity Index Trust C	$ 7,263
TRP New Horizons	$ 8,865
TRP Small Cap	$ 7,144
TRP Equity Income	$ 6,170
TRP Int Value Equity	$ 4,462
FSMAX	$ 12,448
FLPSX	$ 50,214
FBGRX	$ 28,632
FDVLX	$ 30,519
Cash Sweep Account – IRA's	$ 11,272
	$1,188,283

TOTAL RETIREMENT AND NON-RETIREMENT - $1,815,190

I have received 1% of the common stock of a corporation which will serve as the general partner in Riverwalk Residences of Las Olas, LLC. Riverwalk Residences of Las Olas, LLC intends to develop a real estate project. Some regulatory approvals have been granted, but others are still required. For reasons including that the proposed development might not come to fruition, the value of the asset cannot be determined at this time. The value of the asset is speculative and might be less than $1,000 which would not require disclosure, but I have chosen to disclose the asset in an abundance of caution. I have assigned no value to this asset on this disclosure form.

Attachment 2

Part D - Income

Steven A. Geller – 12/31/2019

Primary Sources of Income:

Broward County Ft. Lauderdale, FL 33301		$102,818
Geller Law Firm, P.A. 110 E. Broward Blvd. Suite 1733 Ft. Lauderdale, FL 33301		$390,000
	TOTAL	$492,818

Attachment 3

Part D -Secondary Sources of Income for Geller Law Firm, P.A.

Steven A. Geller – 12/31/2019

Secondary Sources of Income:

Northwest Distributors
PO Box 1287
Hallandale, FL 33008
Equine Products

Ponce Health Sciences University
338 Zona Industrial Reprada 2
Ponce, PR 00716
Medical School

Organization for Safe Cannabis Regulation
200 E. Broward Blvd., Suite 1800
Ft. Lauderdale, FL 33301
Cannabis trade organization

BROWARD COUNTY
FLORIDA

Steve Geller
Broward County Commission, District 5
115 S Andrews Avenue, Room 413 • Fort Lauderdale, Florida 33301 • 954-357-7005

FLORIDA
COMMISSION ON ETHICS
JUN 15 2020
RECEIVED

June 11, 2020

Via Certified Mail Return Receipt Requested

Commission on Ethics
P.O. Drawer 15709
Tallahassee, FL 32317-5709

Re: 2019 Full and Public Disclosure of Financial Interests

Dear Sir/Madam:

Enclosed please find a completed, signed, and notarized 2019 Full and Public Disclosure of Financial Interests for Vice-Mayor Steve Geller.

Should you have any questions regarding this matter, please do not hesitate to contact our office. Thank you for your attention to this matter.

Sincerely,

Barbara Kopec
Administrative Coordinator for
Vice-Mayor Steve Geller

/bk

Enclosure