FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS 2019

FOR OFFICE USE ONLY:

FLORIDA COMMISSION ON ETHICS
JUN 02 2020
RECEIVED

Escambia County-Elected Constitutional Officer PROCESSED

********AUTO**ALL FOR AADC 325 T3 P3 4 572

ROBERT D BENDER, COUNTY COMMISSIONER DIST 4
2303 MALYSA PL
PENSACOLA FL 32504-5906

ID CODE

ID NO. 276548

CONF. CODE

Bender, Robert D

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2019 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of May 28, 2020 was $ 364,445.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ 212,000

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
See Attached	

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
See Attached	

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

(Continued on reverse side)

PART D -- INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2019 federal income tax return, including all W2s, schedu es, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2019 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2019 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
Board of County Commissioners	221 Palafox Pl, Pensacola FL 32502	76,700
USI Ins Services	100 Summit Lake Dr. Suite 400, Valhalla, NY	6,330

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
N/A			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	N/A		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

☒ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Robert D. Bender

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF ESCAMBIA

Sworn to (or affirmed) and subscribed before me by means of ☒ physical presence or ☐ online notarization, this 29th day of MAY, 2020 by ROBERT BENDER.

Angela Crawley
(Signature of Notary Public--State of Florida)

Angela Crawley
(Print, Type, or Stamp Commissioned Name of Notary Public)

Angela Crawley
Notary Public
State of Florida
My Commission Expires 07/28/2023
Commission No. GG 345573

Personally Known X OR Produced Identification

Type of Identification Produced

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature _____ Date _____

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

Robert Bender 5/28/2020

Part B

Suntrust Checking Account P.O. Box 305183 Nashville, TN 37230	$	5,037
Regions Checking Account 70 N Baylen St Pensacola, FL 32501	$	1,488
Regions Savings Account 70 N Baylen St Pensacola, FL 32501	$	2,900
American Fidelity Life Ins Savings Account 500 S Palafox St #200 Pensacola, FL 32502	$	2,050
HSA Bank P.O. Box 939 Sheboygan, WI 53082	$	2,650
USI 401(k) Plan USI Consulting Group 95 Glastonbury Blvd, Suite 102 Glastonbury, CT 06033	$ See Attached	33,659
Escambia County Retirement ICMA-RC P.O. Box 96220 Washington, DC 20090-6220	$ See Attached	56,869
2303 Malysa Pl	$	435,470

Part C

American Education Services P.O. Box 2461 Harrisburg, PA 17105	$	33,176
Wells Fargo Home Mortgage PO Box 14411 Des Moines IA 50306	$	290,682
USAA Auto Loan 10750 McDermott Freeway San Antonio, TX 78288	$	52,072
SunTrust LOC P.O. Box 305053 Nashville, TN 37230	$	5,606

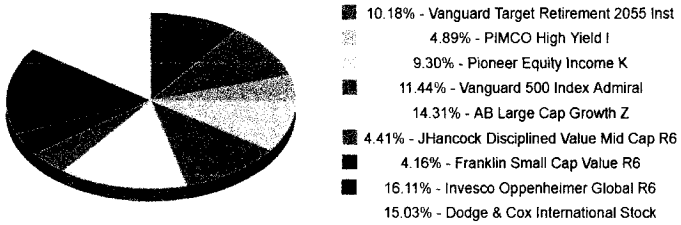
USI
CONSULTING GROUP

Welcome,
ROBERT D BENDER

You are viewing the following plan:
USI 401(k) Plan

Balance by Investment

Current Investment Balances



Investment Name	Shares	Share Price	Daily Change [1]	Cost	Value as of	Current Value
Vanguard Target Retirement 2045 Inst	143.8280	$23.81	$0.40	$3,183.44	05/26/2020	$3,424.56
Vanguard Target Retirement 2055 Inst	143.0690	$23.94	$0.41	$3,172.78	05/26/2020	$3,425.08
PIMCO High Yield I	195.0580	$8.44	$0.07	$1,742.32	05/26/2020	$1,646.29
Pioneer Equity Income K	103.1900	$30.33	$0.75	$3,734.28	05/26/2020	$3,129.75
Vanguard 500 Index Admiral	13.8980	$277.01	$3.37	$3,069.12	05/26/2020	$3,849.89
AB Large Cap Growth Z	71.8640	$67.04	-$0.07	$4,205.55	05/26/2020	$4,817.76
JHancock Disciplined Value Mid Cap R6	81.3400	$18.26	$0.67	$1,718.25	05/26/2020	$1,485.28
Franklin Small Cap Value R6	34.2890	$40.81	$1.51	$1,956.54	05/26/2020	$1,399.33
Invesco Oppenheimer Global R6	60.7290	$89.30	$1.35	$5,403.03	05/26/2020	$5,423.09
Dodge & Cox International Stock	151.8110	$33.32	$1.08	$6,345.74	05/26/2020	$5,058.35
				Total Investment Balance:		$33,659.38

Footnotes

1. Daily Change is price change from the previous business day.

Investment Products

Not Insured by FDIC or any Federal Government Agency | May Lose Value | Not a Deposit of or Guaranteed by a Bank or any Bank Affiliate

Fund Balances

Account Balances as of 05/26/2020

FUND NAME	SHARES	SHARE PRICE	QTD	BALANCE	TOTAL %	ASSET CLASS TOTAL %
U.S. STOCK						45.3%
VT MFS® Value	523.4082	$10.04	12.94%	$5,255.02	9.2%	
Vantagepoint 500 Stock Idx R1	129.2977	$43.67	15.96%	$5,646.43	9.9%	
VT T Rowe Price® Growth Stock	146.8184	$41.54	20.93%	$6,098.84	10.7%	
VT AMG TimesSquare Mid Cap Gr	331.8472	$17.84	21.77%	$5,920.15	10.4%	
VT LSV Small Cap Value	644.9485	$6.64	19.86%	$4,282.46	7.5%	
INTERNATIONAL/GLOBAL STOCK						45.3%
VT ClearBridge Intl Value	1,215.7642	$7.81	11.57%	$9,495.12	16.7%	
Vantagepoint International R1	424.2467	$25.63	11.87%	$10,873.44	19.1%	
Vantagepoint Emerging Mrkts R1	452.9548	$8.64	9.23%	$3,913.53	6.9%	
SPECIALTY						9.4%
VT Nuveen Real Estate Secs	156.0148	$34.51	7.14%	$5,384.07	9.5%	
TOTAL				$56,869.06		100.0%



Due to rounding, percentages may not add to 100%.

Other Resources

We recommend reviewing the following options and resources for your plan:

Rate of Return · Learning & Tools · Fund Performance · Transaction History