FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS 2018

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

20133

PROCESSED
FLORIDA
COMMISSION ON ETHICS
JUN 18 2019
RECEIVED

LAST NAME — FIRST NAME — MIDDLE NAME:
Geller Steven Anthony

MAILING ADDRESS:
3957 Barbados Avenue

CITY: Cooper City ZIP: 33026 COUNTY: Broward

NAME OF AGENCY:
Broward County Commission

NAME OF OFFICE OR POSITION HELD OR SOUGHT:
Broward County Commissioner, District 5

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2018 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 18 was $ 1,926,955.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ 60,000

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
Stocks, Bonds, Etc. - See attachment 1	1,474,215
Home (est)	620,000
2016 Chrysler 300 (est)	15,000
2013 Toyota Minivan (est)	5,000

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Home Mortgage, Quicken Loans, 1040 Woodward Ave., Detroit MI 48226	233,986
Car Loan, Chrysler, First Florida Credit Union, PO Box 43310, Jacksonville,FL32203	13,274

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

(Continued on reverse side)

PART D -- INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2018 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2018 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2018 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See attachment 2		

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
See attachment 3			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

☐ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Steve Gelle

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF Brevard

Sworn to (or affirmed) and subscribed before me this 11 day of June, 2019 by Steve Gelle.

(Signature of Notary Public--State of Florida)

(Print, Type, or Stamp Commissioned Name of Notary Public)

BARBARA KOPEC
MY COMMISSION # GG 129939
EXPIRES: November 4, 2021
Bonded Thru Notary Public Underwriters

Personally Known ✓ OR Produced Identification _____

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature _____ Date _____

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☑

Attachment 1

Part B - List of Stocks, Bonds, Etc.

Steven A. Geller – 12/31/2017

Non-Retirement Accounts

Checking Account	$128,303
CSCO	$ 3,830
PFE	$ 4,024
SGBK	$101,532
AGPAX	$ 4,803
AB	$ 3,131
BPL	$ 2,477
FUN	$ 16,247
WY	$ 25,387
Brokerage cash balance	$ 23,710
Florida Prepaid Tuition (est)	$ 26,000
	$339,444

Retirement – Multiple Accounts

T	$ 19,440
CVX	$ 25,038
PG	$ 11,460
VFC	$ 44,400
CSRSX	$ 23,321
Mutual Global Discovery	$ 19,864
Fidelity Contrafund	$ 70,688
JH Disciplined Value	$ 53,547
Real Estate Securities Fund	$ 16,900
Am. Century Heritage	$ 13,767
Oppenheimer Dev Mkt	$ 78,584
Int. Value Fund	$ 34,596
Vanguard Energy Fund	$ 39,715
DFA Emerg. Mkts Value	$ 16,641
TRP Blue Chip Growth	$ 48,453
TRP Cap. Appreciation	$ 47,432
TRP Div Growth	$ 18,929
TRP Equity Income	$ 17,108
TRP European Stock	$ 21,471
TRP Health Sciences	$ 64,977
TRP Mid-Cap Growth	$ 23,451

TRP Mid-Cap Value	$ 21,326
TRP New Asia	$ 25,613
TRP High Yield	$ 14,906
TRP U.S. Treas. MM	$ 29,010
TRP Valic Fixed Interest	$ 64,769
TRP Mid-Cap Value	$ 11,264
TRP Growth Trust A	$ 12,696
TRP US Mid Cap Grwt Trust D	$ 6,020
TRP Equity Index Trust C	$ 5,900
TRP New Horizons	$ 6,279
TRP Small Cap	$ 5,629
TRP Equity Income	$ 5,469
TRP Int Value Equity	$ 4,570
FSEMX	$ 10,283
FLPSX	$ 43,411
FBGRX	$ 21,003
FDVLX	$ 26,458
Cash Sweep Account – IRA's	$ 10,383
	$1,034,771

I have been issued 20 shares of Common Stock and 10 shares of Class B stock in Riverwalk Residences of Las Olas LLC. Riverwalk Residences of Las Olas, LLC intends to develop a real estate project. Some regulatory approvals have been granted, but others are still required. This company is a closely held corporation, and I am not permitted to sell my shares to the General Public. For reasons including this, that the proposed development might not come to fruition, and the chances of ultimate success are unknown, the value of the asset is speculative and cannot be fully determined at this time. My stock shares have been valued by the entity at $100,000, so I am using that number.

TOTAL RETIREMENT AND NON-RETIREMENT - $1,474,215

Attachment 2

Part D - Income

Steven A. Geller – 12/31/2018

Primary Sources of Income:

Broward County 115 S. Andrews Avenue Ft. Lauderdale, FL 33301		$102,266.26
Geller Law Firm, P.A. 110 E. Broward Blvd. Suite 1733 Ft. Lauderdale, FL 33301		$350,000.00
	TOTAL	$452,266.26

Attachment 3

Part D -Secondary Sources of Income for Geller Law Firm, P.A.

Steven A. Geller – 12/31/2018

Secondary Sources of Income:

Florida Association of Public Insurance Adjusters
9100 S. Dadeland Blvd., Suite 1500
Miami, FL 33156
Public adjusting trade organization

Organization for Safe Cannabis Regulation
200 E. Broward Blvd., Suite 1800
Ft. Lauderdale, FL 33301
Cannabis trade organization

Romagnole Properties
PO Box 1287
Hallandale Beach, FL 33008
Developer

BROWARD COUNTY FLORIDA

Steve Geller
Broward County Commission, District 5
115 S Andrews Avenue, Room 413 • Fort Lauderdale, Florida 33301 • 954-357-7005

FLORIDA
COMMISSION ON ETHICS
JUN 18 2019
RECEIVED

June 11, 2019

Via Certified Mail Return Receipt Requested

Commission on Ethics
P.O. Drawer 15709
Tallahassee, FL 32317-5709

Re: 2018 Full and Public Disclosure of Financial Interests and Annual Disclosure of Gifts from Governmental Entities and Direct Support Organizations and Honorarium Event Related Expenses

Dear Sir/Madam:

Enclosed please find a completed, signed and notarized 2018 Full and Public Disclosure of Financial Interests along with a completed and signed Annual Disclosure of Gifts from Governmental Entities and Direct Support Organizations and Honorarium Event Related Expenses for Commissioner Steve Geller.

Should you have any questions regarding this matter, please do not hesitate to contact our office. Thank you for your attention to this matter.

Sincerely,

Barbara Kopec
Administrative Coordinator for
Commissioner Steve Geller

/bk

Enclosures