FORM 6 — FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS — 2017

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:
20133
FLORIDA
COMMISSION ON ETHICS
JUN 29 2018
RECEIVED
PROCESSED

LAST NAME — FIRST NAME — MIDDLE NAME:
Geller Steven Anthony

MAILING ADDRESS:
3957 Barbados Avenue

CITY: Cooper City | ZIP: 33026 | COUNTY: Broward

NAME OF AGENCY:
Broward County Commission

NAME OF OFFICE OR POSITION HELD OR SOUGHT:
Broward County Commissioner, District 5

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2017 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 17 was $ 1,750,256.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ 60,000

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
Stocks, Bonds, Etc. - See attachment 1	1,374,215
Home (est)	620,000
2016 Chrysler 300 (est)	19,000
2013 Toyota Minivan (est)	6,000

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Home Mortgage - Quicken Loans - 1040 Woodward Avenue, Detroit, MI 48226	249,753
Car Loan - Chrysler - First Florida Credit Union - PO Box 43310 - Jacksonville, FL 32203	19,206

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

PART D -- INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2017 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2017 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2017 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See attachment 2		

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
See attachment 3			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

☐ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Steve Geller

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF Broward

Sworn to (or affirmed) and subscribed before me this 26 day of June, 2018 by Steven A. Geller.

Barbara Kopec

(Signature of Notary Public--State of Florida)

Barbara Kopec

(Print, Type, or Stamp Commissioned Name of Notary Public)

BARBARA KOPEC
MY COMMISSION # GG 129939
EXPIRES: November 4, 2021
Bonded Thru Notary Public Underwriters

Personally Known ✓ OR Produced Identification

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

_____ _____
Signature Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

Attachment 1

Part B - List of Stocks, Bonds, Etc.

Steven A. Geller – 12/31/2017

Non-Retirement Accounts

Checking Account	$128,303
CSCO	$ 3,830
PFE	$ 4,024
SGBK	$101,532
AGPAX	$ 4,803
AB	$ 3,131
BPL	$ 2,477
FUN	$ 16,247
WY	$ 25,387
Brokerage cash balance	$ 23,710
Florida Prepaid Tuition (est)	$ 26,000
	$339,444

Retirement – Multiple Accounts

T	$ 19,440
CVX	$ 25,038
PG	$ 11,460
VFC	$ 44,400
CSRSX	$ 23,321
Mutual Global Discovery	$ 19,864
Fidelity Contrafund	$ 70,688
JH Disciplined Value	$ 53,547
Real Estate Securities Fund	$ 16,900
Am. Century Heritage	$ 13,767
Oppenheimer Dev Mkt	$ 78,584
Int. Value Fund	$ 34,596
Vanguard Energy Fund	$ 39,715
DFA Emerg. Mkts Value	$ 16,641
TRP Blue Chip Growth	$ 48,453
TRP Cap. Appreciation	$ 47,432
TRP Div Growth	$ 18,929
TRP Equity Income	$ 17,108
TRP European Stock	$ 21,471
TRP Health Sciences	$ 64,977
TRP Mid-Cap Growth	$ 23,451

Attachment 1 Continued

Part B - List of Stocks, Bonds, Etc.

Steven A. Geller – 12/31/2017

Page 2

TRP Mid-Cap Value	$ 21,326
TRP New Asia	$ 25,613
TRP High Yield	$ 14,906
TRP U.S. Treas. MM	$ 29,010
TRP Valic Fixed Interest	$ 64,769
TRP Mid-Cap Value	$ 11,264
TRP Growth Trust A	$ 12,696
TRP US Mid Cap Grwt Trust D	$ 6,020
TRP Equity Index Trust C	$ 5,900
TRP New Horizons	$ 6,279
TRP Small Cap	$ 5,629
TRP Equity Income	$ 5,469
TRP Int Value Equity	$ 4,570
FSEMX	$ 10,283
FLPSX	$ 43,411
FBGRX	$ 21,003
FDVLX	$ 26,458
Cash Sweep Account – IRA's	$ 10,383
	$1,034,771

TOTAL RETIREMENT AND NON-RETIREMENT - $1,374,215

Based on a signed contract, I am supposed to receive 1% of the common stock of a corporation which will serve as the general partner in Riverwalk Residences of Las Olas, LLC. Riverwalk Residences of Las Olas, LLC intends to develop a real estate project. The stock of the unnamed corporation has not yet been issued to me and may never be issued. Some regulatory approvals have been granted, but others are still required. For reasons including that the proposed development might not come to fruition, the value of the asset cannot be determined at this time. The value of the asset is speculative and might be less than $1,000 which would not require disclosure, but I have chosen to disclose the asset in an abundance of caution. I have assigned no value to this asset on this disclosure form.

Attachment 2

Part D -Primary Sources of Income

Steven A. Geller – 12/31/2017

Primary Sources of Income:

Greenspoon Marder, P.A. 200 E. Broward Blvd. 18th Floor Ft. Lauderdale, FL 33301	$36,753
Broward County 115 S. Andrews Avenue Ft. Lauderdale, FL 33301	$99,005
Geller Law Firm, P.A. 110 E. Broward Blvd. Suite 1733 Ft. Lauderdale, FL 33301	$200,000
TOTAL	$335,758

Attachment 3

Part D -Secondary Sources of Income for Geller Law Firm, P.A.

Steven A. Geller – 12/31/2017

Secondary Sources of Income:

American Ambulance
6605 N.W. 74th Avenue
Miami, FL 33166
Ambulance activities

Florida Association of Public Insurance Adjusters
9100 S. Dadeland Blvd., Suite 1500
Miami, FL 33156
Public adjusting trade organization

Las Olas Recovery, LLC
600 S.E. 2nd Court
Ft. Lauderdale, FL 33301
Drug addiction treatment

Las Olas Riverfront Properties
600 S.E. 2nd Court
Ft. Lauderdale, FL 33301
Developer

Organization for Safe Cannabis Regulation
200 E. Broward Blvd., Suite 1800
Ft. Lauderdale, FL 33301
Cannabis trade organization