FORM 6 — FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS — 2017

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY: 22814

LAST NAME — FIRST NAME — MIDDLE NAME:
GAETZ DONALD JAY

MAILING ADDRESS:
P.O. Box 4706

SEASIDE, 32459 WALTON

CITY: ZIP: COUNTY:
TRIUMPH GULF COAST

NAME OF AGENCY:
BOARD MEMBER

~~NAME OF OFFICE OR POSITION HELD OR SOUGHT~~:
CONSTITUTION REVISION COMM - MEMBER

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

FLORIDA COMMISSION ON ETHICS
JUN 29 2018
RECEIVED
PROCESSED
JA.
~~HAND DELIVERED~~

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2017 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of JUNE 28, 2018 was $ 28,736,097.00.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ _____

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
SEE ATTACHMENT A	

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
SEE ATTACHMENT A	

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

(Continued on reverse side)

PART D -- INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2017 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2017 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2017 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
SEE ATTACHMENT B		

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

☐ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF Okaloosa

Sworn to (or affirmed) and subscribed before me this 28th day of June, 2018 by Donald Gaetz.

Renae Richey
(Signature of Notary Public--State of Florida)

(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known ✓ OR Produced Identification

Type of Identification Produced

RENAE RICHEY
Notary Public - State of Florida
Commission # GG 067006
My Comm. Expires Jan 29, 2021
Bonded through National Notary Assn.

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature _____ Date _____

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

Attachment A

Financial Statement/Don Gaetz
June 28, 2018

Securities

Bank of America	41,353
Charter Communication	6,264
Coca Cola	129,000
Eli Lilly	51,024
Express Scripts	14,707
Intel	16,560
Monsanto	21,668
Pfizer	25,151
Time Warner	18,832
AB Municipal Income Fund	36,733
Alliance Bernstein Municipal Income National A	150,078
Power Shares QQQ Trust SE	55,273
Abbott Labs	3,015
AbbVie Inc	4,452
Adobe Systems	3,739
Air Products	3,552
Akamai Technologies	3,241
Alexion Pharmaceuticals	2,439
Alphabet Inc CLC	4,339
Alphabet Inc CLA	3,300
Altria Group	2,731
Amazon	8,148
American Express	2,168
Amgen	3,952
Anheuser-Busch InBev	2,808
Apple	2,616
Automatic Data Processing	910

BB&T	5,303
Biogen	3,234
Biomarin Pharmaceuticals	994
Blackrock (shares)	6,411
Broadcom	504
Caterpillar	1,975
Celegene	2,754
Chevron	2,113
Chipotle	2,151
Cisco Systems	5,339
Coca Cola	1,548
Comcast	2,713
Costco	1,982
Crown Castle REIT	3,333
Dentsply Sirona	1,840
Disney	2,586
eBay	1,132
Ecolab	2,567
Equinix	1,985
Exxon Mobil	1,787
Facebook	4,219
Hasbro	1,562
Home Depot	7,648
Honeywell International	6,804
HP Inc	1,145
Illinois Tool Works	2,012
Johnson and Johnson	5,742
JP Morgan Chase	5,886
Lockheed Martin	4,089
Lyondell Basell Industries	2,242
Marsh and McLennan	1,849
Maxim Integrated	2,111

McCormick	2,121
McDonalds	2,880
Medtronic	2,503
Microsoft	11,663
Nextera Energy	5,140
Oracle	2,616
Palo Alto Networks	2,289
Paychex	3,475
PayPal Holdings	2,790
PepsiCo	3,509
Pfizer	2,730
Philip Morris	2,068
Phillips 66	1,631
Pioneer Natural	1,738
Praxair	1,875
QualComm	2,035
Realty INCM Corp	1,333
Red Hat	3,411
Regeneron Pharmaceuticals	1,502
Schlumberger LTD	2,885
Charles Schwab	2,281
Sempra Energy	2,450
Simon Property Group	1,282
Splunk	2,478
Texas Instruments	8,729
Thermo Fisher Scientific	2,499
United Parcel	2,787
United Health	3,623
US Bancorp	650
Valero Energy	2,303
Ventas	1,695
VISA	4,445

VMWare	1,650
WW Grainger	2,781
WEC Energy Group	3,284
Williams Companies	1,692
YUM China Holdings	2,201
Zoetis	2,511
3M	3,159
First Florida Bank (Destin First Bank) **	643,000
Treveron, Inc. **	1,309,984
Caregivers, Inc. **	2,000,000
Matterin, Inc. **	1,320,877
Oppenheimer Funds 403(b)	117,185
American Funds IRA	340,652
Blackrock Fund	1,094,618
T. Rowe Price Deferred Compensation Fund	40,890
Subtotal Securities.	7,695,513

** non-marketable securities, common shares of closely held entities

Cash and Cash Equivalents

Merrill Lynch, Pensacola, FL (Trading Account closing cash)	4,667
Bank of America Trading Account (closing cash)	3,893
Goldman Sachs, New York, NY (certificates of deposit)	99,225
Comenity Bank, Wilmington, DE (certificates of deposit)	200,044
Goldman Sachs BK USA, New York, NY (certificates of deposit)	200,044
Morgan Stanley BK, Salt Lake City, UT (certificates of deposit)	200,044
Sallie Mae Bank, Salt Lake City, UT (certificates of deposit)	200,044
Synchrony Bank, Draper, UT (certificates of deposit)	200,044

Fidelity Capital Reserves, Seattle, WA (cash account)	137,454
Compass Bank, Niceville, FL (money market account)	1,031,688
Wells Fargo Bank, Niceville, FL (checking accounts)	5,430
First Florida Bank, Destin, FL (money market account)	864,722
First Florida Bank, Destin, FL (certificates of deposit)	1,582,821
Summit Bank, Pensacola, FL (checking account)	6,560
Bank of America, Niceville, FL (checking account)	1,416
SunTrust Bank, Panama City, FL (certificates of deposit)	571,456
Hancock Bank, Niceville, FL (money market account).	1,121,994
Hancock Bank, Niceville, FL (checking account)	92,798
First Florida Bank (checking account)	14,672
Subtotal cash	6,539,016

Other Cash-convertible Assets

Cash value of life insurance	251,112
Subtotal other cash-convertible assets	251,112

Secured Loans Receivable

Erin Victoria Gaetz, Niceville, Florida (secured by common shares, First Florida Bank)	50,000
Matthew Louis Gaetz II, Fort Walton Beach, Florida (secured by common shares, First Florida Bank)	50,000
Subtotal secured loans receivable	100,000

Real Estate **

Lot 36, Cumberland Harbour, St. Mary's, GA (Parcel: 160C036)	270,000
Lot 12, Osprey Cove, Bolton's Landing, Niceville, FL (Parcel: 14-1S-22-4808-0000-0120)	400,000
Lot 10, Seclusion Dunes, Santa Rosa Beach, FL (Parcel: 19-3S-18-16200-000-0100)	3,000,000
9.2 acres unimproved land, Washington Island, WI (Parcel: 0280112332911E)	60,000
Lot 7, Commodore Point , Regatta Bay, Destin, FL (Parcel: 00-2S-22-0 515-0000-0070)	300,000
Office Building, 9 Cordova Square, 4400 Bayou Blvd. Pensacola, FL (66% ownership) (Reference # 331S307800000009)	175,000
Residence: 24 Bluewater Point, Niceville, FL (Parcel: 16-1S-22-0000-0002-0110)	1,250,000
Residence: Apartment C-217, 250 Mercer Street New York, NY. (77% ownership)	650,000

Residence: 30 Roberts Way, Seaside, FL (Parcel: 15-3S-19-25080-00C-0100)	1,400,000
Residence: 31 Natchez Street, Seaside, FL (Parcel: 15-3S-19-25140-00D-0020)	2,200,000
Residence: 80 Tupelo Circle, Seaside, FL (Parcel: 15-3S-19-25080-00C-0070)	1,300,000
Residence: 35 Dalton Street, Seagrove Beach, Fl (Parcel: 24-3S-19-25030-003-0210)	240,000
Residence: 824 West Beach Drive, Panama City, FL (Parcel: 18616-000-000)	2,500,000
Subtotal real estate *(**values based on Realtor estimates)*	13,745,000

Household Goods, Personal Property, Vehicles

Antiques, imported rugs, furniture, books	375,000
Office furniture and equipment	11,300
2013 Mercedes S550	30,500
Subtotal personal property	416,800
Total Assets	28,747,441

Statement of Liabilities

Credit card balances	11,344
Mortgages and loans	-0-
Total Liabilities	11,344

Net Worth	28,736,097

Attachment B

Primary Sources of Income/Don Gaetz
Tax Year 2017

Source of Income

First Florida Bank PO Box 128 Destin, FL	26,736
SunTrust Bank PO Box 622227 Orlando, FL	2,277
Hancock Bank PO Box 4019 Gulfport, MS	10,275
Merrill Lynch Investments 5041 Bayou Blvd Pensacola, FL	4,527
National Securities Corp 8920 Seminole Blvd Seminole, FL	1,596
Compass Bank 1130 John Sims Parkway Niceville, FL	11,392
Summit Bank PO Box 15428 Panama City, FL	11

Seaside Cottage Rental Agency 121 Buds Lane Santa Rosa Beach, FL	79,009
Treveron, Inc. PO Box 1234 Niceville, FL	191,000
Caregivers, Inc. Suite 9, 4400 Bayou Blvd Pensacola, FL	13,846
PayDay Inc. II 4490 North W Street Pensacola, FL	22,154
Social Security Administration PO Box 2000 Richmond, CA	34,730
Florida Retirement System PO Box 9000 Tallahassee, FL	62,564
Blackrock Fund/SunTrust Investments PO Box 596 Richmond, Virginia	58,392
Valparaiso Realty PO Box 88 Valparaiso, FL	3,000
Total Primary Sources of Income	**521,509**

Attachment C

Secondary Sources of Income/Don Gaetz
Tax Year 2017

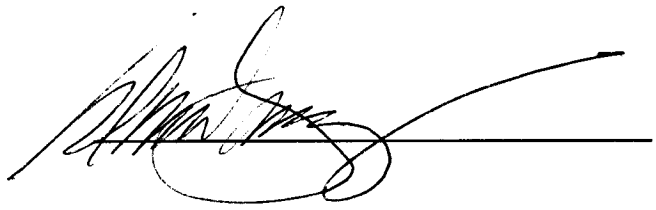
Don Gaetz is the beneficial owner of 10% or more of the common shares of Caregiver, Inc., a private duty personal care services company.

The Council on Aging of Northwest Florida, 875 Royce Street, Pensacola, Florida accounts for 10 percent or more of Caregivers, Inc.'s gross income for tax year 2017. The Council on Aging of Northwest Florida provides community care for he elderly services to persons 65 years of age and older to facilitate their being able to remain in their own homes. The Council purchases personal care services (assistance with ambulation, toileting, eating and respite and sitter services) from Caregivers, Inc.

Don Gaetz is the beneficial owner of 10 percent or more of the common shares of Treveron, Inc., a property investment and management services company.

Caregivers, Inc., Suite 9, 4400 Bayou Boulevard, Pensacola, Florida accounts for 10 percent or more of Treveron's gross income for tax year 2017. Caregivers, Inc. Provides private duty personal care of he elderly, disabled and children in Escambia and Santa Rosa counties of Florida. Caregivers rents office space and purchases management and other services from Treveron, Inc.

Scope of Disclosure

The assets, liabilities and income disclosed in this statement are either owned solely by Don Gaetz or owned jointly with his wife, Victoria Q. Gaetz. This disclosure **does not** contain those assets and income solely in the name of Victoria Q. Gaetz nor does it contain those assets and income in the names of the adult children of Don and Victoria Gaetz. Mr. Gaetz is advised by counsel that assets and income of his wife and adult children and assets he may have placed in trust for them are not required to be disclosed in this report.

June 28, 2018