

81590

FORM 6	FULL AND PUBLIC DISCLOSURE	2016
OF FINANCIAL INTERESTS		FOR OFFICE USE ONLY:
Please print or type your name, mailing address, agency name, and position below:		FLORIDA
LAST NAME — FIRST NAME — MIDDLE NAME: Patronis, Jr. Jimmy Theo		COMMISSION ON ETHICS
MAILING ADDRESS: 5551 N Lagoon Dr		AUG 31 2017
CITY : ZIP : COUNTY : Panama City 32408 BAY		RECEIVED
NAME OF AGENCY : Florida Dept. of Financial Services		PROCESSED
NAME OF OFFICE OR POSITION HELD OR SOUGHT : Chief Financial Officer		
CHECK IF THIS IS A FILING BY A CANDIDATE ☐		

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2016 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 16 was \$ 6,014,036.00.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:
 Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ _____

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000: DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
See Attached Schedule	

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
See Attached Schedule	

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

PART D -- INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2016 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

- ☐ I elect to file a copy of my 2016 federal income tax return and all W2s, schedules, and attachments.
[If you check this box and attach a copy of your 2016 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See Attached Schedule		

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
See Attached Schedule			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	See Attached Schedule		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

☒ I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA
COUNTY OF BAY

Sworn to (or affirmed) and subscribed before me this 28th day of

AUGUST, 2017 by JIMMY T. PATROANIS

(Signature of Notary Public--State of Florida)

RANDAL B. CULVER
MY COMMISSION # GG84165
EXPIRES: April 09, 2021

(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known ☒ OR Produced Identification ☐

Type of Identification Produced _____

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature

Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

Jimmy Theo Patronis, Jr.

December 2016

Assets

Amount

Real property -	vacant lot, 1600 Dayflower Drive, Panama City Beach, FL	35,700	a
	vacant lot, 7530 Morning Marsh Trail, Panama City Beach, FL	31,000	a
	vacant lot, 3309 Terra Cotta Drive, Panama City Beach, FL	127,415	a
	vacant lot, 8124 South Lagoon Drive, Panama City Beach, FL	103,208	a
	3 vacant lots, Country Club Drive, Lynn Haven, FL	229,842	a
	vacant lot, Porter Lake, Washington County, FL	47,500	a
	house & land, 8717 N Lagoon Drive, Panama City Beach, FL	453,326	a
	condo, 2731 S Blair Stone Rd, Tallahassee, FL	27,837	a
	Automobiles	55,000	
	a. (values are based on county property appraiser's 2016 certified market values)		

Intangible property -

	bank account, Hancock bank	6,221	
	bank account, Trustmark	1,020	
	bank account, Tyndall Federal Credit Union	1,400	
	bank accounts, Centennial Bank	286,592	
	stocks - Ameritrade account	324,191	
	mutual funds - Legg Mason	2,665	
	FRS Retirement	38,910	
	stock - Patronis Brothers, Inc., 1,240 shs	2,600,000	b
	partnership interest - Patronis Brothers Partnership	878,000	b
	partnership interest - Jimmy T Patronis Family Ltd Partnership	891,600	b
	trust interest - Patronis Enterprises Family Trust	28,000	b
	retirement account - Patronis Brothers, Inc.	284,968	
	b. (value of closely-held business interests are based on estimated liquidation values)		

6,454,395

Jimmy Theo Patronis, Jr.

December 2016

Liabilities

BB&T Mortgage

Centennial Loan

Innovations Boat Loan

8717 N Lagoon Dr

LOC

2016 Sea Hunt 235

324623.57

45735.10

70000

440359

Primary Sources of Income:

Address of Source of Income

Amount

Ameritrade

P O Box 2209, Omaha NE 68103

8,013

Jimmy T Patronis Family Limited Partnership

5551 N Lagoon Drive, PCB, FL 32408

3,023

Patronis Brothers, Inc.

5551 N Lagoon Drive, PCB, FL 32408

168,000

Patronis Brothers Partnership

5551 N Lagoon Drive, PCB, FL 32408

13,847

State of Florida

200 E Gaines St, Tallahassee, FL 32399

131,000

323,883

Secondary Sources of Income:

Name of Business Entity

Name of Major Sources of Business' Income

Address of Source

Principal Business Activity of Source

Jimmy T Patronis Family Limited Partnership

Patronis Brothers, Inc.

5551 N Lagoon Dr, PCB, FL

Restaurant & lounge

Jimmy T Patronis Family Limited Partnership

Panama City Port Authority

5321 W Hwy 98, PC, FL

Port authority

Jimmy T Patronis Family Limited Partnership

Parkway Enterprises

Panama City, FL

Real estate developer

Jimmy T Patronis Family Limited Partnership

UVEST Financial Services

200 College St, Charlotte, NC

Investment brokers

Patronis Brothers Partnership

Patronis Brothers, Inc.

5551 N Lagoon Dr, PCB, FL

Restaurant & lounge

Patronis Brothers Partnership

J Michael's Restaurant

Thomas Drive, PCB, FL

Restaurant & lounge

Part E - Interests in Specified Businesses

Business Entity # 1

Name of Business Entity

Patronis Brothers, Inc.

Address of Business Entity

5551 N Lagoon Dr, Panama City Beach, FL

Principal Business Activity

Restaurant & lounge

Position Held With Entity

Officer

I Own More Than A 5% Interest in the Business

Yes

Nature of My Ownership Interest

Stockholder

