FORM 6 — FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS — 2016

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:
FLORIDA COMMISSION ON ETHICS
JUN 28 2017
RECEIVED
20133

PROCESSED

LAST NAME — FIRST NAME — MIDDLE NAME:
Geller Steven Anthony

MAILING ADDRESS:
3957 Barbados Avenue

CITY: Cooper City | ZIP: 33026 | COUNTY: Broward

NAME OF AGENCY:
Broward County Commission

NAME OF OFFICE OR POSITION HELD OR SOUGHT:
Broward County Commissioner, District 5

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2016 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 16 was $ 1,592,721.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:
Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ 60,000

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
Stocks, Bonds, Etc. - See attachment	1,181,278
Home (est)	615,000
2016 Chrysler 300 (est)	25,000
2013 Toyota Minivan (est)	8,000

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Home Mortgage - Quicken Loans - 1040 Woodward Avenue, Detroit, MI 48226	264,672
Car Loan - Chrysler - First Florida Credit Union, PO Box 43310, Jacksonville, FL 32203	25,571
Car Loan - Toyota - Toyota, PO Box 991817, Mobile, AL 36691	6,314

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

PART D -- INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2016 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2016 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2016 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
Greenspoon Marder, P.A.	200 E. Broward Blvd., 18th Fl, Ft. Lauderdale, FL 33301	588,531
Broward County	115 S. Andrews Ave., Ft. Lauderdale, FL 33301	6,895

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

☐ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Steve Gallet

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF Broward

Sworn to (or affirmed) and subscribed before me this 22 day of June, 2017 by Steven Gallet.

Barbara Kopec

(Signature of Notary Public--State of Florida)

Barbara Kopec

(Print, Type, or Stamp Commissioned Name of Notary Public)

BARBARA KOPEC
MY COMMISSION # FF 048941
EXPIRES: November 4, 2017
Bonded Thru Notary Public Underwriters

Personally Known ✓ OR Produced Identification _____

Type of Identification Produced _____

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

_____ _____
Signature Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☑

List of Stocks, Bonds, Etc.

Steven A. Geller – 12/31/2016

Non-Retirement Accounts

Checking Account	$122,489
CSCO	$ 3,022
PFE	$ 3,609
SGBK	$ 90,471
AGPAX	$ 3,235
AB	$ 2,931
BPL	$ 3,308
FUN	$ 16,050
WY	$ 21,664
Brokerage cash balance	$ 25,128
Florida Prepaid Tuition (est)	$ 34,500
	$326,407

Retirement – Multiple Accounts

T	$ 12,759
CVX	$ 23,540
PG	$ 10,173
VFC	$ 32,101
CSRSX	$ 21,777
Mutual Global Discovery	$ 18,161
Fidelity Contrafund	$ 53,677
JH Disciplined Value	$ 44,973
Real Estate Securities Fund	$ 15,938
Am. Century Heritage	$ 11,335
Oppenheimer Dev Mkt	$ 58,411
Int. Value Fund	$ 29,557
Vanguard Energy Fund	$ 38,721
DFA Emerg. Mkts Value	$ 12,525
TRP Blue Chip Growth	$ 35,484
TRP Cap. Appreciation	$ 41,111
TRP Div Growth	$ 15,864
TRP Equity Income	$ 14,726
TRP European Stock	$ 17,079
TRP Health Sciences	$ 50,784
TRP Mid-Cap Growth	$ 18,783

List of Stocks, Bonds, Etc.

Steven A. Geller – 12/31/2016

TRP Mid-Cap Value	$ 19,102
TRP New Asia	$ 18,122
TRP High Yield	$ 13,884
TRP U.S. Treas. MM	$ 28,867
TRP Valic Fixed Interest	$ 63,595
TRP Mid-Cap Value	$ 10,090
TRP Growth Trust A	$ 9,488
TRP US Mid Cap Grwt Trust D	$ 4,819
TRP Equity Index Trust C	$ 4,846
TRP New Horizons	$ 4,775
TRP Small Cap	$ 4,883
TRP Equity Income	$ 4,694
TRP Int Value Equity	$ 3,783
FSEMX	$ 9,082
FLPSX	$ 37,506
FBGRX	$ 15,603
FDVLX	$ 24,253
	$854,871

TOTAL RETIREMENT AND NON-RETIREMENT - $1,181,278

FLORIDA
COMMISSION ON ETHICS
JUN 28 2017
RECEIVED

STEVE GELLER
BROWARD COUNTY COMMISSIONER, DISTRICT 5
115 S Andrews Avenue, Room 413 • Fort Lauderdale, Florida 33301 • 954-357-7005

June 22, 2017

Via Certified Mail Return Receipt Requested

Commission on Ethics
P.O. Drawer 15709
Tallahassee, FL 32317-5709

Re: 2016 Full and Public Disclosure of Financial Interests

Dear Sir/Madam:

Enclosed please find a completed, signed and notarized 2016 Full and Public Disclosure of Financial Interests for Commissioner Steve Geller.

Should you have any questions regarding this matter, please do not hesitate to contact our office. Thank you for your attention to this matter.

Sincerely,

Barbara Kopec
Administrative Coordinator for
Commissioner Steve Geller

/bk

Enclosure